Electronic Transfer Instructions for Stock Gifts

We appreciate your interest in making a gift of securities to The Community Foundation for Greater New Haven. Following the instructions below will help ensure that your gift is processed in a timely manner and accurately directed to your desired use.

1. Prior to transferring shares, please contact The Community Foundation and provide the following information:
   a. Name of your broker and firm assisting with the transfer
   b. Stock name and number of shares
   c. How you would like this gift to be used (i.e., the fund or purpose to which the gift should be directed)

2. Please advise us, directly or through your broker, when the stock transfer is complete. Once the gift is received and processed by The Community Foundation, a gift acknowledgement letter will be sent to you.

The Community Foundation for Greater New Haven Contact Information:
The contact at The Community Foundation for notifications, questions and information is:

Ms. Linda Estacion
Director of Donor Services and Development Operations
Phone Number: 203-777-7069
Fax Number: 203-787-6584
Email: lestacion@cfgnh.org

The Community Foundation for Greater New Haven Brokerage Account Options:

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<tr>
<th>Brokerage Firm</th>
<th>Account Number</th>
<th>DTC Number</th>
<th>Contact Person</th>
<th>Phone Number</th>
<th>Fax Number</th>
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<tbody>
<tr>
<td>Merrill Lynch/Bank of America</td>
<td>81204182</td>
<td>8862</td>
<td>Elizabeth Hartmayer</td>
<td>203-789-2470</td>
<td>203-635-4535</td>
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<tr>
<td>UBS</td>
<td>LH39063 14E</td>
<td>0221</td>
<td>Denise Rasicot</td>
<td>203-498-3327</td>
<td>855-249-2312</td>
</tr>
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For additional options, contact Linda Estacion.