When people are ready to maximize their charitable giving, they need to be confident that their philanthropy will have impact on the causes they care about.

The Foundation works closely with area attorneys, bankers, accountants and financial planners to share comprehensive giving solutions and what we know about the community.

In addition, professional advisors can maintain their investment advisory role over their client’s assets while fulfilling their client’s charitable goals by participating in The Foundation’s Custom Investment Partnership Program.

Deborah Abildsoe
GB Wealth Management
The Almy-Roberts Group
Donald W. Anderson, Esq.
Brenner, Saltzman & Wallman LLP
Helene A. Augustine, CFTA
Wells Fargo Private Bank
Greg R. Barringer, Esq.
Reid and Riegel PC
Patricia R. Beareagard, Esq.
Cummings & Lockwood LLC
Thomas Beirne III, CFP
The Washington Trust Company
Halsey Associates
Andrew Boone
UBS Financial Services Inc.
Stearns J. Bryant Jr.
Nugent & Bryant
Karen L. Clute, Esq.
Wiggan & Dana LLP
William S. Colwell, Esq.
Parrett, Parto, Parese & Colwell PC
Timothy W. Crowley
Crowley Law Offices
Christine L. Curtiss
Cohen & Thomas
Attorneys at Law
Elwood B. Davis
Northeast Financial Consultants Inc.
Lisa Nachmias Davis, Esq.
Davis, O’Sullivan & Priest LLC
Kevin J. DiAdamo, Esq.
Office of Kevin J. DiAdamo, Esq.
Timothy Dillon, Esq.
Sheely & Dillon
Richard J. DiMarco
Cohen & Wolf PC
Victoria M. DiSesa, Esq.
DiSesa & DiSesa
Stan R. Dombrokski, Esq.
Dombrokski Hills LLP
John H. Driscoll Jr., JD, LLM, CFP
Webster Private Bank
Christian P. Edmonds, Esq.
Christian P. Edmonds PC
Barbara T. Ellingsau
Morgan Stanley Smith Barney
Brian Elliott
Morgan Stanley Smith Barney
Theodore F. Ellis, Esq.
Theodore F. Ellis Law Office
James E. Fischer, Esq.
Fischer & Fischer
Norman F. Fishbein, Esq.
Fishbein Law Firm LLC
Norman Forrester, CRPC
Merrill Lynch Wealth Management
Colin M. Gershon, Esq.
Merrill Lynch Attorney at Law
Christopher Getman
Fairfield, Bush & Co.
Marshall D. Gibson, Esq.
Law Offices of Marshall D. Gibson
John D. Gordon, CPA, JD
Donald L. Porterfield & Company, CPAs
Frances B. Granquist, Esq.
The Pellegrino Law Firm PC
Paul R. Greenberg, CPA
Ritch, Greenberg & Hassan PC
George P. Guertin, Esq.
Guertin & Guertin LLC
Michael J. Gulish, CFP
LPL Financial
Michael Haggerty
UBS Financial Services Inc.
Elizabeth R. Hartmayer
Merrill Lynch Investment Managers
Geoffrey A. Hecht
Caplin & Hecht LLC
Kimberly Hurd
Benjamin F. Edwards & Co.
Thomas L. Hutchison
Merrill Lynch, The GKH Group
David Kesner, Esq.
Wiggan & Dana LLP
Charles L. Kingsley, Esq.
Wiggin & Dana LLP
Charles F. Kreitler
Kreitler Financial
Robert P. Kreitler
Kreitler Financial
David Ladd
Ladd Capital Management
Michelle R. Lavigne, CFP
Sullivan & Associates
Wealth Management LLC
Frederick P. Leaf, Esq.
Frederick P. Leaf Attorney at Law
Donna Levine, Esq.
Law Office of Donna R. Levine
Barbara B. Lindsay, Esq.
Barbara B. Lindsay LLC
Ingi-Mai Loreand Esq.
Neuberger, Pepe & Munsing PC
Pamela J. Matocha, CPA
T.M. Bybee Company PC
Sheldon A. Messinger, Esq.
Law Offices of Sheldon Messinger
Francis H. Michael Jr., CPA, CGMA
Apicella, Testa & Company PC
Joan C. Molloy, Esq.
Loughlin FitzgeraldPC
Martha Murray Esq.
Morrison, Murray, Attorney at Law
Charles J. Noble III
Noble Wealth Advisors
Susan B. Nobleman
Gesmonde, Pietrosimone & Spignarri LLC
Darwin L. Oforhurhah, MBA, CPA
Mia Daccavolos, Woodbridge & Cosuna LLC
Bette Lynn Pace, CFP
Bette Lynn Pace LLC
Laura Palumbo
Cetera Advisors Networks LLC
Gregory J. Pepe, Esq.
Neuberger, Pepe & Monteith PC
Matthew R. Peterson
Carmony Torrance Sandok & Hennessy LLP
Henry T. Petry, CLU, ChFC
Henry T. Petry, CLU, ChFC
Louis R. Piscatelli
Widlers Bergman LLP
Kathy Prisco, Esq.
Wells Fargo Private Bank
Charles F. Porto, CPA
Wealth Management LLC
Diane D. Ruben
Winnick, Ruben, Hofsteng, Peabody & Mendel LLC
Michael D. Saffer, Esq.
Merrill Lynch, Pierce, Fenner & Smith Inc.
John J. Zaprzalka, CPA
Ryan & Tyma LLP
Paul A. Voiga, CFP
U.S. Trust, Bank of America
Thomas J. Welch, Esq.
Winnick, Vive, Welch & Teodosio
Shelby L. Wilson
Green & Shlarsz LLC
Karen E. Yates
LeClair Ryan
John J. Zapriza, CTA
Apicella, Testa & Company PC
David R. Schaefer, Esq.
Brenner, Saltzman & Wallman LLP
Anthony P. Sicilia
Marcum LLP
Sandia Vigliotti Senich
U.S. Trust, Bank of America
Fred D. Sette, Esq.
Sette & Paroff PC
Ray Stepphur, CRPC, MBA
Wells Fargo Advisor
Michael I. Silverberg, CLU, ChFC
Lindberg & Ripple
Mark Sklarz, Esq.
Green & Shlarsz LLC
Laura M. Sklarz, Esq.
Susman Duffly & Segaloff PC
Ronald A. Soccodr Jr.
Brenner, Saltzman & Wallman LLP
Gregory J. Stamos, Esq.
Law Office of Gregory J. Stamos
Frederick D. Stanek, Esq.
Welch, Teodosio & Stanek
Thomas M. Sutnik, Esq.
Law Offices of Thomas Sutnik
Marilyn N. Toland, Esq.
Toland Law Firm
Alan J. Tyma, Esq.
Ryan & Tyma LLP
Paul A. Voiga, CFP
U.S. Trust, Bank of America
Thomas J. Welch, Esq.
Winnick, Vive, Welch & Teodosio
Shelby L. Wilson
Green & Shlarsz LLC
Karen E. Yates
LeClair Ryan
John J. Zapriza, CTA
Apicella, Testa & Company PC