IN THESE CHALLENGING TIMES

COMMUNITY + OPPORTUNITY

NOW MORE THAN EVER
IN THESE CHALLENGING TIMES

Will we allow our community to be pulled apart by those who would divide us in the name of “winner-take-all?”

LENGING TIMES

Will we re-assert our long-held community values — inclusion, generosity of spirit and unity — and our belief that opportunity must be widely shared?

COMMUNITY

NOW MORE

OPPORTUNITY

THAN EVER
NOW MORE THAN EVER
Dear Friends:

Since 2016, the priorities and values that have long bound us together and sustained our community have come under assault. It has been and remains a uniquely challenging time. An unprecedented State budget crisis has threatened to devastate our local nonprofit sector just as dramatic changes in Federal policy have put many of our cherished priorities at risk. Even more fundamentally, the very idea of the common good has seemed to be in eclipse this past year as widening inequality has defined our national life and exclusion, division and demonization have driven our national dialogue.

With community values in retreat nationally in 2017, The Foundation called out to the people and institutions of Greater New Haven with the words Community Now More Than Ever, and our community responded. Over and over again this past year, we saw our community demonstrate inclusion, generosity of spirit and unity, not only in what we said but in what we did.

In 2018, Community Now More Than Ever remains our watchword. As we work to maintain community cohesion against the stiff headwinds of divisiveness, we do so with the belief that a sense of shared opportunity can itself be a powerful cohesive force for the people of Greater New Haven. This is our chosen path forward.

Our philanthropy is creating opportunity — for young people aspiring to college and a place in the new economy, for immigrants threatened with deportation, for new mothers and their babies, for those returning to New Haven to begin anew following incarceration, for women and girls through gender equity, for those seeking personal transformation through skills and work, and for neighborhoods too long neglected by those who would invest in New Haven.

The Foundation has never been better positioned to meet the challenges of our time and to help illuminate the path of shared opportunity.

The Foundation’s donors continued their exemplary support in 2017, contributing generously in many ways, including to our newly-created Community Now More Than Ever Fund. Most dramatically, The Foundation entered into a partnership with a local private foundation this past year that provided over $40 Million for The Foundation to invest in small businesses, nonprofits and other projects with the potential to create opportunity in our community.

This new partnership, combined with The Foundation’s outstanding investment performance in 2017, increased our total assets at year-end by more than $110 Million as compared to a year earlier.

As befits this time of change, The Foundation is using our resources in new ways. The Foundation is focusing its grants on ameliorating the impacts of changes in public policy and public funding and is also providing new levels of support for nonprofits exploring collaborations, mergers and other innovative business models. At the same time, The Foundation understands that community dynamics are changing at every level, and we are structuring new ways to listen and respond to community residents, those who know best what is happening in our cities, towns and neighborhoods.

Meeting the challenges of this time also requires The Foundation to be a stronger and more effective institution. The Foundation’s three-year plan to further enhance operations, processes and organizational culture, known as TCF 20/20, is well underway and is already yielding real dividends in our work and our impact.

2018 marks The Foundation’s ninetieth anniversary. Even if our challenges are different as we enter our tenth decade, we remain steadfast in our resolve to build community philanthropy as a force for progress in Greater New Haven. We will continue to work closely with local donors, nonprofits, volunteers, residents, businesses and community leaders to strengthen our community for today and to create opportunity for tomorrow.

Now more than ever, we invite you to join us in the work of community.

April 2018
Much of The Foundation’s work in 2017 was shaped by the deep divisions in our broader society that have emerged over the last several years. Perceiving that in the United States today the core values of community — inclusion, generosity of spirit and unity — are under unprecedented assault, The Foundation called upon Greater New Haven to stand together to defend the values, priorities and common undertakings which have defined the progress of our community for decades. Our grantmaking and other community programming reflected this approach. Our message was and is Community Now More Than Ever.

In 2018, these challenges remain — in public budgets, public policies and the terrible divisiveness that defines our times. Going forward, The Foundation will underscore our message by promoting ideas and programs that bring our community together in new ways. Among other things, The Foundation will advance an agenda of economic growth and inclusion, believing that a shared sense of opportunity for all in our community will serve as a cohesive force at a time when it is very much needed.

Distributions of $28.5M sustain nonprofits, but new strategies are necessary.

The impact of the State budget crisis was felt across the community and The Foundation responded. In partnership with United Way of Greater New Haven, The Foundation launched an outreach effort called “In It Together” to learn from local nonprofits. The Foundation’s responsive grants prioritized support to organizations that are taking state budget hits. Many grant awards provided multi-year general operating support to give organizations the greatest flexibility and the ability to plan for the unknown. In total, The Foundation distributed $28.5M through grantmaking and leadership strategies.

In 2018, The Foundation is continuing this partnership with United Way. In addition, The Foundation is making a special effort to assist nonprofits in preparing for continued reductions in state funding by helping them to consider strategic alliances. The Foundation will provide resources to build the capacity of nonprofits to explore their financial and operational vulnerabilities and options, and to develop long-term strategies to sustain programs and services.

Immigrants, facing new hostility, remain central to the future of Greater New Haven.

Immigration remained a top Foundation priority in 2017, although the work changed dramatically in response to the about-face in Federal policy. Much of work is carried out through The Immigration Strategic Funders Collaborative for Connecticut. The Collaborative, one of only fourteen in the nation, is made up of funders, service providers and advocacy groups. In addition to grantmaking, The Foundation is promoting awareness of the contributions immigrants make to the economic, cultural and social well-being of the region. See Instagram posts @immigrantexperiencegnh.

In 2018, the Collaborative members anticipate distributing more than $500,000 dollars across the state to support eligibility screening for immigration benefits; expand current advocacy work in support of stronger protections from detention, deportation and abuse; and maintain family unity and safe communities.

Donors, returning and new, rally for community-wide giving to local nonprofits.

During The Great Give® 2017 more than 8,100 donors made more than 11,300 gifts totaling just under $1.3 Million. Approximately one-third of the gifts were self-reported as the first time the donors had given to the particular nonprofit; and roughly 12% of donors self-reported as being “next gen.”

The Great Give® continues to make a unique contribution by expanding the donor bases of participating nonprofits, including introducing them to the next generation of givers in our community.

The Great Give® 2018 will be held on May 1 and 2. Preceding this year’s event, nonprofits are taking advantage of workshops about online marketing and are sharing past Great Give® successes, including tips on using videos, emails, events and collaboration.

Innovative programs help people navigate life after prison.

As part of our continuing commitment to improving the lives of recently incarcerated individuals and of their families, The Foundation made a grant to support the New Haven Law Enforcement Assisted Diversion Initiative (LEAD) a pre-booking/pre-arrest diversion program. Another grant was made to the City Wide Youth Coalition to support organizing 16-24 year olds for justice reform. The Foundation also supported the distribution of Life on Parole, a film that follows four former prisoners from Connecticut as they navigate the challenges of their first year on parole.

Launched last year and continuing in 2018, the voices of people starting over after coming home from prison are raised up on Criminal Justice Insider, a new radio show on WNHH, sponsored by The Foundation.
In 2017, the Community Fund for Women & Girls hosted events on relevant and timely issues. At its Annual Meeting in June, entitled "Feminism: The Common Denominator?," Linda Sarsour, co-chair of the 2017 national Women’s March, and New York Times best-selling author Rebecca Traister issued a rousing call for feminism to play a lead role in how our national community comes together in response to the divisiveness of these times.

In 2018, activist Tarana Burke, founder of the #MeToo movement, will be the featured speaker at the Fund’s Annual Meeting. Burke, a sexual violence survivor herself, started the grassroots movement in 2006 as a way to build solidarity among young survivors of sexual harassment and assault. The phrase was used as a hashtag by actor and activist Alyssa Milano and both Burke and Milano, along with other women’s rights activists, were among “The Silence Breakers” who were named Person of the Year for 2017 by Time magazine.

In 2017, Mission Related Investments (MRIs) emerged as an important part of The Foundation’s work. MRIs make capital available to innovative business ventures and organizations that have the potential to strengthen Greater New Haven. Working alongside The Foundation’s grantmaking dollars, MRIs provide start-ups, small businesses and nonprofits access to the capital they need to grow and strengthen the local economy, create jobs and promote economic revitalization. The Foundation received $4.1M from a local private foundation to support MRIs.

In 2018, The Foundation will continue expanding the connections between private foundations, individual donors, and local entrepreneurs through mission investments, and expects to work more closely with its philanthropic partners on several MRIs in the Dixwell and Newhallville neighborhoods of New Haven, among other places.

In 2017, New Haven Promise (NHP) continues to grow in size and scope each year and named 399 scholars in the Class of 2017, an all-time high. With many of its scholars graduating from college each year, NHP encourages them to return to live and work in Greater New Haven by connecting them to local employers. The Foundation continues to be one of NHP’s major funders and also plays an important role on its Board.

The Foundation will continue its support of NHP in 2018 because the future of Greater New Haven depends on our success in keeping these talented young people here. NHP scholars, like so many in our community, will need the opportunities that only a growing economy will provide.

Investing in our community to create jobs and revitalize neighborhoods.

College grads need a vibrant local economy and jobs.

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The Women & Girls Fund builds connection and solidarity.

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Investing in our community to create jobs and revitalize neighborhoods.

The Quinnipiac River is a community treasure.

More than $310,000 was distributed by the Quinnipiac River Fund in 2017. Grants were made to: reduce both non-point and point sources of pollution to the river, examine the state’s permitting process, study the ecology of the Quinnipiac River and New Haven Harbor, educate the public about the river, purchase land for conservation purposes, and improve public access to the river.

In 2018, work will continue on the Fund’s website, thequinnipiacriver.com, which is a comprehensive resource about the river. It includes the river’s history and contains maps about pollution sites as well as public access points for recreation activities. It also lists all of the grants made from the fund since its inception in 1990.

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Investing in our community to create jobs and revitalize neighborhoods.

The Progreso Latino Fund rallies to support neighbors in need.

The Progreso Latino Fund (PLF) hosted The Latino Experience: Living in Two Worlds featuring comedian Elizardo Castro. The money raised during the event is supporting vital disaster relief efforts in Puerto Rico and Mexico. The Fund is now working to respond to the needs of families who have come to New Haven as a result of the natural disasters.

In 2018, PLF is celebrating its 15th birthday with a Quinceañera. The Fund has grown from an initial challenge gift of $2,500 in 2003 to a current value of almost $400,000. It has sponsored educational forums and community events to bring people together, engage Latinos and non-Latinos about opportunities, and provide a vehicle for conversations about how local and national issues impact Latinos.

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New Haven Healthy Start celebrates twenty years of promoting healthy families.

In 2017, New Haven Healthy Start (NHHS) celebrated 20 years as the premier maternal and child health program in New Haven. Prior to NHHS, the Infant Mortality Rate (IMR) in New Haven was more than 20 deaths per 1,000 live births. The IMR in New Haven has fallen to 7 deaths per 1,000 live births. For NHHS babies, the IMR is 4 deaths per 1,000 live births, or one out of 232, below state and national averages.

In 2018, NHHS will apply for the next five years of Federal funding. It will continue to emphasize a care coordination model of services with particular focus on: paternal involvement, community outreach, and deeper community engagement and parenting support through NHHS’s Consortium/Community Action Network. NHHS is one of 100 Federally-funded Healthy Start programs across the country and one of thirteen participating in a national evaluation. The Men’s Consortium continues to engage men and fathers and NHHS expects to launch a men’s health initiative this year.

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Outstanding investment performance adds to the community’s charitable capital.

A national survey comparing community foundations’ investment performance revealed that The Foundation was #1 in 2017 among foundations with assets exceeding $500M. The Foundation’s Corporation achieved a one-year rate of return of 18.6% net of investment management expenses, which was 2.6% ahead of the median return for its peer group. Year-end assets of The Foundation were $620M, up from $509M at year-end 2016.

In 2018, The Foundation will continue to allocate assets to achieve the objectives of maximizing return for its assumed level of risk while avoiding the temptation to “market-time” or alter strategy based on near-term outlooks. The Foundation uses less liquid investments while preserving sufficient liquidity for cash flow requirements and capitalizing on and re-balancing into market dislocations as experienced in early 2018.

Donors, organizations and investors entrust $54M in new capital to The Foundation.

Close to $54M was contributed or transferred to The Foundation and 46 new funds were created in 2017. A record twenty-six new donor advised funds (DAF) were established including one created as part of the Custom Investment Partnership Program (CIPP), a new program through which donors recommend that their professional advisor manage the assets in their fund. As part of The Foundation’s Community Now More Than Ever programming, donors attended numerous events and briefings and partnered with The Foundation to make more than $140,000 in collaborative grantmaking.

Donors continue to engage deeply with The Foundation in 2018. Lower tax rates and the broadening of the estate tax exemption will likely impact philanthropy starting in 2018 and The Foundation will work closely with local donors and their professional advisors to understand the new laws, including exploring the benefits of donor advised funds at The Foundation.

Community reports track information for improvement.

The Foundation partnered with the Guilford and Branford Community Foundations and DataHaven to produce reports on the two shoreline communities. Although Branford and Guilford have much lower poverty rates than the state or the region, 14-15% of the towns’ households are severely cost-burdened. And while 91% of Branford and Guilford residents rate their town as a good place to raise children, the percentage of children living in low-income families is 22% and 14%, respectively. High school graduation rates exceed 90% and residents have lower health risks (such as anxiety, obesity, asthma, and food insecurity) compared to state percentages.

In 2018 and beyond, The Foundation will develop similar reports for additional regional towns as well as a number of New Haven neighborhoods. The shoreline reports are drawn from the Greater New Haven Community Index 2016, produced by DataHaven in collaboration with community, government and institutional partners, including The Community Foundation. A new Greater New Haven Community Index is planned for 2019.

Arts collaboration brings value and a sustainable future.

The multi-year strategy of The Foundation and partner arts organizations to enhance the vibrancy and sustainability of the sector has three components: engaging stakeholders, driving earned revenue and exploring collaborations and shared services. Results in 2017 included the National Endowment for the Arts making a grant to the Arts Council to launch a digital hub to coordinate activities, reach audiences and create buzz around the cultural life of Greater New Haven. In addition, a grant from Medtronic funded fifteen collaborating arts organizations to allow cancer patients and their families to attend arts events and experiences across the community for free.

In 2018, The Foundation and its partner arts organizations will launch a planned giving campaign and work to establish a framework for advocacy for public funding. These two initiatives are intended to educate and involve a broad community to sustain the arts for all.
20 TOWNS
OUR COMMUNITY

$28.5 Million
MADE IN GRANTS AND DISTRIBUTIONS

$25 Million
IN ASSETS
VALLEY COMMUNITY FOUNDATION

942
PEOPLE ATTENDED 45 CAPACITY BUILDING WORKSHOPS

46
NEW FUNDS CREATED

$620 Million
IN ASSETS
AT YEAR-END 2017.
UP FROM $509 MILLION IN 2016

#1
AMONG PEERS IN INVESTMENT PERFORMANCE

$25 Million
IN ASSETS
AT YEAR-END 2017.

$53.8 Million
GIFTS AND TRANSFERS RECEIVED

MORE THAN 8,100 DONORS MADE OVER 11,300 GIFTS TOTALING JUST UNDER $1.3 Million DURING THE GREAT GIVE® 2017

20 YEARS
WORKING TO PROMOTE HEALTHY FAMILIES

359
NEW HAVEN PROMISE SCHOLARS RECEIVED SCHOLARSHIPS IN 2017

MONEY INVESTED

COMMUNITY + OPPORTUNITY
2017 By the Numbers

$28.5 Million
MADE IN GRANTS AND DISTRIBUTIONS
Forty-six new funds were established at The Foundation in 2017, most of which are donor advised funds and funds transferred to The Foundation for investment management.

Year after year, donors’ charitable investments support our community, addressing immediate needs and growing to keep pace with the community’s future. We thank our donors for their generosity and community spirit.

The 10-5 Fund
Est. 2012 by Brad Collins and Nancy Clayton.

The 44-62 Fund
Est. 2014 by the Seedlings Foundation.

Alliance of African American Nonprofit Executives Fund
Est. 2008 by members of the Alliance of African American Nonprofit Executives.

Achievement First Fund for New Haven Youth Enrichment
Est. 2015 by Achievement First.

Alexion Pharmaceuticals Inc.
Anthony P. Adinolfi Jr. Fund
Est. 1997 by bequest of Julia DeCapua.

Abner A. & Hannah S. Alderman Fund
Est. 1969 by gifts from family and friends of Hannah S. and Abner A. Alderman.

Olivia Alling Fund
Est. 1993 by Olivia A. Alling.

Elsie M. Alling Fund
Est. 1961 by bequest of Elsie M. Alling.

Margaret Mary Allman Fund
Est. 1969 by bequest of Margaret Mary Allman.

Margaret Mary Allman Fund
Est. 1969 by bequest of Margaret Mary Allman.

Jeanne Meyers Amore Memorial Scholarship Fund

Margaret M. Amrich Fund
Est. 2006 by bequest of Margaret M. Amrich.

Angel Fund
Est. 2002 by Joseph and Shelly Coggiolo.

Chip & Barbara Angle Fund
Est. 2010 by Chip and Barbara Angle.

Angle Family Fund
Est. 2015 by Barbara B. and Richard W. Angle Jr.

Anonymous 106 Fund
Est. 2003 by an anonymous donor.

Anonymous 108 Fund
Est. 2001 by anonymous donor.

Anonymous 110 Fund
Est. 2010 by an anonymous donor.

Anonymous Fund
Est. 1998 by an anonymous donor.

Diane Fried Axtmayer & Walter H. Axtmayer Fund
Est. 2005 by Diane and Walter Axtmayer.

Dr. Stephan Arian Foundation Fund
Est. 2001 by Dr. Stephan Arian.

Mary B. Arinstein Fund
Est. 2001 by Mary B. Arinstein.

Claire Stella Tapovalo Arpaia Memorial Fund
Est. 2012 by Lisa A. Arpaia, Esq.

Sandra Arpaia Scholarship Fund
Est. 1996 by A. Thomas Arpaia.

Artist Next Door Endowment Fund
Est. 2008 by the Arts Council of Greater New Haven.

Arts Fund
Est. 1980 by The Community Foundation for Greater New Haven.

Fund for Arts and Justice
Est. 2014 by an anonymous donor.

Russell H. & Lucie E. Atwater Fund
Est. 2008 by bequest of Russell H. and Lucie E. Atwater.

August Family Fund
Est. 2003 by Stephen P. and Judith H. August.

Autumn Fund
Est. 2013 by Ethel and Eric Berger.

Axtmayer Cancer Fund
Est. 2011 by Alfred L. Axtmayer II.

Bambino/Bailey Scholarship Fund
Est. 2001 by Barbara Carlson.

Dr. Leon Bailey Jr. Fund
Est. 2017 by Leon Bailey Jr.

Albert and Ella Baker Fund
Est. 1959 by bequest of Albert A. Baker.

Albert H. Barclay Sr. Fund
Est. 1951 by the Armstrong Rubber Company.

William C. Barclay Fund
Est. 1956 by bequest of William C. Barclay.

Albert Hampton and Catharine Hooker Barclay Fund
Est. 2003 by Thomas H. Barclay.

Albert H. Barclay Jr., Emily M. Barclay and Catharine B. Bender

Barnett Family Fund
Est. 1986 by Joni Barnett.

Alice M. Barnum Fund
Est. 1958 by bequest of Alice M. Barnum.

Barrie Murz Fund
Est. 2009 by an anonymous donor.

Mary H. and Henry E. Bartels Fund
For the Garden Club of New Haven.

Est. 2013 by Henry E. and Nancy Horton Bartels.

Henry E. & Nancy Horton Bartels Fund
For Education
Est. 2008 by Henry E. and Nancy Horton Bartels.

Myrna and Arnold Baskin Fund
Est. 2009 by Myrna Baskin.

Baxter Fund
Est. 2016 by Dolores Gianinni.

Richard and Alice Baxter Fund
Est. 2015 by Richard and Alice Baxter.

William T. & Florilla B. Beazley Fund
Est. 1995 by bequest of William T. Beazley.

Backy Fund
Est. 2005 by anonymous donors.

Anne Hope Bennett Fund
Est. 1945 by bequest of Anne Hope Bennett.

Berry-Hulin Family Fund
Est. 2003 by Laura A. Berry and Bernard M. Hulin.

Carla A. Birnham and Deborah Krugif Fund
Est. 2002 by Carla A. Birnham.

Bishop Family Fund
Est. 2005 by Susan Whetstone.

Joseph & Nancy Horton Bartels Fund
Est. 1984 by Joseph and Nancy Horton Bartels.

Fund for Education
Est. 1999 by the Board of Directors of LEAP.

Joseph M. Bradley Fund
Est. 2009 by an anonymous donor.

Nancy M. Bradley Fund
Est. 2017 by Joseph M. Bradley.

Robert Boyson Fund
Est. 2004 by Robert Boyson.

Anna Bradley Fund
Est. 1983 by bequest of Anna P. Bradley.

Howard Bradley Fund
Est. 1983 by bequest of Howard Bradley.

Mary and Charles Bradley Fund
Est. 2016 by Mary M. Bradley.

Board of Directors Fund
Est. 1994 by the Board of Directors of The Community Foundation for Greater New Haven.

E. Irene Boardman Foundation
Est. 1999 by E. Irene Boardman Foundation.

Gerald J and Helen B. Bogen Scholarship Fund
Est. 1984 by Helen B. and Gerald J. Bogen.

Mary Ann Bonenberger Fund for the Bethesda Nursery School
Est. 2008 by Christin and Ben Sadwiess, Rebecca L. Pugh, Jorge Otero and other donors.

Dennis Bonnick Fund
Est. 1993 by Lydia Bonnick.

Alice Botsford Fund
Est. 2002 by bequest of Alice Botsford.

Norma M. Botti Scholarship Fund
Est. 1997 by bequest of Norma Botti.

Botwinik-Horowitz Fund
Est. 1971 by The Botwinik Foundation.

Grace Bourne Fund
Est. 1984 by bequest of Grace Bourne.

Bovinsky Scholarship Fund
Est. 2005 by the Board of Directors of LEAP.

Bovinsky-Brown Memorial Fund
Est. 1956 by family and friends.

Boys & Girls Club of New Haven Endowment Fund
Est. 2010 by the Boys & Girls Club of New Haven.

Bert Boyson Charitable Fund
Est. 2005 by Bert Boyson.

Anna Bradley Fund
Est. 1984 by bequest of Anna P. Bradley.

Howard Bradley Fund
Est. 1983 by bequest of Howard Bradley.

Mary and Charles Bradley Fund
Est. 2016 by Mary M. Bradley.

14 COUNCIL ORGANIZATION

*As of December 31, 2017. New funds established in 2017 are highlighted in color.

For new funds established with our partner in philanthropy, the Valley Community Foundation, visit valleyfoundation.org.

15 COMMUNITY FUNDING OPPORTUNITIES

FUNDING OPPORTUNITIES FOR THE COMMUNITY FOUNDATION
Robert J. and Kathleen G. Bradley Fund
Grace G. Bright Fund
Est. 1970 by Grace G. Bright.
Henry P. Brightwell Fund
Est. 1999 by Henry Brightwell.
William J. & Claire W. Bright Fund
Est. 2016 by William J. & Claire W. Bright.
Matthew & Gladys Bliss Brinkerhoff Fund
Est. 1972 by the W. E. Bliss Charitable Foundation.
Robert J. and Kathleen G. Bradley Fund

The BlackNHV Fund
Est. 1985 by the family of Clare Coe Casher.

Funds of The Community Foundation

The Bitsie Clark Fund for the Arts
Est. 1987 by Frances Clark.

Community Now More Than Ever Fund
Est. 2019 by The Community Foundation for Greater New Haven.
Connecticut Children's Museum Fund
Connecticut Community Foundation Fund for the Environment
Est. 1994 by The Connecticut Community Foundation.
Connecticut Women's Golf Association Fund
Edward Cooley Fund for Music
Est. 1997 by bequest of Edward Cooley.
James W. Cooper Unrestricted Fund
Est. 1966 by members of the New Haven Foundation Distribution Committee.
Fund for Legal Assistance Association
Est. 2008 by bequest of Ellen Blass.
Julie B. DeCapua Fund
Est. 1998 by bequest of Julia B. DeCapua.
Ted & Lisa Delaware Community Fund
...
Milton Fisher Scholarship Fund
Est. 2003 by bequest of Milton Fisher.

General Fund, Bank of America
Est. 1948 by Colonial Bank.

General Fund, Bank of America
Est. 1948 by Connecticut Bank & Trust.

General Fund, Bank of America

General Fund, The Community Foundation
For Greater New Haven Inc.

Getman Family Fund
Est. 2000 by Christopher and
Elizabeth. Getman.

Christopher & Toddle (Evelyn) Getman Fund
Est. 2003 by Christopher and
Elizabeth. Getman.

James & Patricia Gilbert Fund
Est. 2005 by James and Patricia Gilbert.

Edmund K. Gilbert Fund
Est. 1964 by bequest of Edmund K. Gilbert.

Samuel F. & Rose Giegold Fund
Est. 1958 by Samuel Giegold.

Gingeb Fund

Frederick J. Giovannoni
Memorial Scholarship Fund
Est. 2013 by West Haven High School.

Girl's Service Inc. Fund
Est. 1979 by Girl's Service of New Haven Inc.

Herman & Bess Glazer Scholarship Fund
Est. 1979 by Herman Glazer.

GOGGA Fund
Est. 2007 by Thomas L. and
McClelland. Hutchinson.

The Goldstein Fund
Est. 2016 by Gert Goldstein.

Joseph Goldstein Memorial Legal Assistance Fellowship Fund
(The Goldstein Fellowship Fund) Est. 1979 by The Goldstein Fellowship Committee.

Walter Goodman Fund
Est. 1989 by bequest of Milton Goodman.

Israel & Adele Gordon Fund
Est. 2006 by Israel and Adele Gordon.

Joseph W. & Mark Bauer Fund
Est. 2010 by Joseph W. and
Mark Bauer.

Winkler C. Gosch & Virginia D. Gosch Fund
Est. 2006 by Winkler C. Gosch.

Ruth B. & Clara Gosch Fund
Est. 2001 by Ruth B. and Clara Gosch.

Ulysses S. Grant Foundation Fund
Est. 1981 by Ulysses S. Grant Foundation.

Ernest R. & Janet D. DeMille
Family Fund
Est. 2002 by Ernest and Janet
DeMille.

New Haven, Connecticut has proudly
served as the home of DeMille and
Hatten since 1988. The DeMille Foundation is
a family-owned affair, founded by
Ernest R. DeMille and operated by his
son Joseph (pictures below) for more
than seventy years, until his death in
2016 at the age of ninety.

Today, the store is operated by
Ernest and Ben, third- and fourth-
generation DeMillon. It celebrates a
dedicated clientele of local, national
and international enthusiasts who
appreciate the ability to select from
a large and specialized inventory.

New Haven’s DeMille Hatter is one of
America’s premier sellers of fedoras
and men’s caps.
continued

John L. & Pauline E. Huwiler Memorial Fund
Julia S. Horner Fund
John H. & William B. Jackson Memorial Fund
John Day Jackson Fund
Imperato Family Scholarship Fund
Florence A. Hoadley Fund
Est. 1985 by Historic Structures Unlimited Inc.
Historic Structures Fund
Est. 1974 by the Register Publishing Company.

ECHOIN Fund
Est. 2007 by Marcella Nuñez-Smith.
Hurricanes Irma and Maria devastated the Caribbean in the summer of 2017, including Puerto Rico, the US Virgin Islands, the British Virgin Islands, St. Martin, St. Maarten, Barbuda, Dominica, and many other islands. Beyond the immediate need for medical supplies and food, it was clear that local infrastructures would require long-term support to rebuild and resume the care of millions of Caribbean people.

In aid of the rebuilding effort, the ECHOIN (Eastern Caribbean Health Outcomes Research Network) Fund was established at The Foundation. Its purpose is to help local Caribbean nonprofit organizations meet the health and well-being needs of these communities. Organizations can use the funds to replace destroyed or lost medical supplies, coordinate local help to rebuild client databases, upgrade facilities to solar power or other renewable energy sources, physically relocate to a new space, or rebuild other vital resources lost after the storm.

Edward Konowitz Family Fund
Est. 2002 by Barbara Dahl and Kevin McNamara
Henry S. Johnson Fund
Est. 1993 by Henry S. Johnson
Henry S. Johnson Trust Fund
Est. 1997 by Henry S. Johnson
Oscar W. Johnson Sr. Fund
Est. 1958 by Oscar W. Johnson Sr. Foundation
Daniel L. Jones Fund
Est. 1988 by Helen W. Jones
Helen W. Jones Fund
Est. 2011 by bequest of Helen W. Jones.
Julia L. & William Jones Fund
Est. 1986 by Julia L. Jones
Judy Fund
Est. 2017 by Judith Sparer
Carolyn and James Kaser Fund
Est. 2009 by Jasper Keszer
Kelley Memorial Fund
Est. 2012 by Brooks Kelley and Suzanne Kelley.
Kelley Family Fund
Est. 2014 by the Stonestown Foundation.
Joan R. Kelley Fund
Est. 1997 by Joan R. Kelley.
Carolyn Kellogg Memorial Fund
Est. 1955 by gift in memory of Carolyn Kellogg.
Midred A. Kelley Fund
Est. 1966 by bequest of Mildred A. Kelley.
Frank Kenna Jr. Fund
Est. 2016 by the Frank Kravin Trust.
Gibert T. Kenna Fund
Est. 2009 by bequest of Gilbert T. Kenna.
Harry B. Kennedy & Ann H. Kennedy Fund
Harry Morgan Kayes Fund
Est. 2004 by Henry Morgan Kayes.
Helen & Morgan Keyes Fund
Est. 2003 by Helen Morgan Kayes and Eunice Keyes Medlyn Fund.
Beverly Hilton Kimbero Scholarship Fund
Est. 2015 by Warren Kimbero.
F. Kirchner Fund
Est. 1942 by bequest of Fannie H. Kirchner.
Lucy M. Kittridge Fund
Est. 1976 by bequest of Lucy M. Kittridge.
Kiwanis Club Fund
Est. 1957 by the Kiwanis Club of New Haven.
Karen E. Knudsen Memorial Fund
Est. 2001 by J. Knudsen.
Lillian & Henry A. Konopack Fund
Est. 2003 by bequest of Henry A. Konopacke.
Beatrice Shapiro Lipsher Fund
Est. 1990 by gift from Tyler Cooper and Alcorn.
A. Lisi Fund
Est. 1992 by the Connecticut Association for the Performing Arts.
Benjamin D. Lieven Fund
Est. 2002 by bequest of Benjamin D. Lieven.
Mary G. Breitman Lieven Fund
Est. 1990 by Benjamin D. Lieven.
John and Margaret Lohr Family Fund
Est. 2007 by John and Margaret Lohr.
Charles Long & Rose Curtis Family Fund
Est. 2016 by Charles Long and Rose Curtis.
Long Wharf Future Fund
Est. 1982 by gift from the Long Wharf Campaign.
Landes Memorial Fund for the Arts
Est. 2006 by anonymous donors.
David T. Langrock Old Masters Art Fund
Est. 1982 by the David T. Langrock Foundation.
Anna & Louis Lapides Fund
Est. 1991 by bequest of Anna K. Lapides.
John Lauterfund Fund
Est. 1971 by bequest of John Lauterfund.
Sara Laverly Fund
Est. 1971 by bequest of Sally Brown Bradley.
Thomas & Elizabeth Lazzy Charitable Fund
Est. 2007 by Thomas J. and Elizabeth V. Lazzy.
Anna & Steven Lazrove Fund
Est. 1993 by Anna and Steven Lazrove.
Stanley and Margaret R. Leavy Fund
Est. 1956 by Stanley A. Leavy.
Wilson H. Lee Fund
Est. 1950 by bequest of Wilson H. Lee.
Lee Scholarship Fund
Est. 1999 by Mattie and Leighton Lee, Jr. and the Lee family.
Catherine Kennedy Foundation Charitable Fund
Est. 1996 by Lee M. Lerner.
Harriett C. Kennedy Charitable Fund
Est. 1996 by Marvin and Helaine Lender.
Martha F. Leonard Fund
Est. 2004 by bequest of Martha F. Leonard.
Letters for My Children Fund
Est. 2001 by Russell H. Goddard.
Diana and Bartley Levy Family Fund
Est. 2016 by their children Patricia Levy Lewon and John Levy.
Selma M. Levine Fund
Est. 1971 by bequest of Selma M. Levine.
Susan M. Lewin Women’s Leadership Fund
Est. 2013 by Lesley Mills and other donors.
Helen M. Leyzerup Fund
Est. 1978 by bequest of Helen M. Leyzerup.
Life Haven Fund
Est. 2006 by Life Haven Inc.
Ruth C. Lindwall Fund
Est. 1986 by Ruth C. Lindwall.
Elia Gutman Links and Leo Links Fund
Est. 1982 by gift of Elia G. and Leo Links.
Elia Gutman and Leo Links Scholarship Fund
Janet Marin Fund
Est. 1971 by bequest of Janet Marin.
Claire M. Maroney Fund
Est. 2006 by bequest of Claire M. Maroney.
Zachary and Laura Martinez Fund
Est. 2017 by Zachary and Laura Martinez.
Marian Ambrulich-Martone Memorial Scholarship Fund
Est. 2009 by Marian F. Martone.
Maria-Pinto Family Charitable Fund
Est. 2005 by Anne Martin and John Pescatore.
Visit the Scholarship Fund section for more information.

Community Funds
Funds of The Community Foundation
For new funds established with our partner in philanthropy, the Valley Community Foundation, visit valleyfoundation.org.

Walter Tischbein Scholarship Fund

Walter (War) Tischbein joined the Lee Company in 1965, after famously showing up for job interview during the arrival of Hurricane Hattie, which was an extremely busy time for the Lee Company.

Lee Company employee, role model and mentor, Walter was an extremely helpful in education and hosted several groups of high school students to help them learn about the business world. Walter’s character, work ethic and belief in giving back to the community were key factors in the establishment of the Walter Tischbein Scholarship Fund established by the Lee Company by War’s honor of the year he passed away on Christmas morning, 2017. Walter’s legacy will be forever celebrated by the permanent scholarship that will align with his interests in life and his concern for fellow high school student employees, their children and their education.

The scholarship is open to children of Lee Company employees who meet the criteria of high academic achievement and a track record of community service.

For new funds established with by our partner in philanthropy, the Valley Community Foundation, visit valleyfoundation.org.

*As of December 29, 2017. New funds established in 2017 are highlighted in color.

COMMUNITY FUNDS
FUNDs OF THE COMMUNITY FOUNDATION

26
OEI/GH-001/2017-18
For new funds established with our partner in philanthropy, the Valley Community Foundation, visit valleyfoundation.org.

COMMUNITY FUNDS
FUNDs OF THE COMMUNITY FOUNDATION

21
OEI/GH-001/2017-18
For new funds established with our partner in philanthropy, the Valley Community Foundation, visit valleyfoundation.org.
The Ohlbaum Immigration Assistance Fund

Est. 2017 by Edward Candy, Rebecca and Michael Morris and Shoshana, Macaya and Spencer Ohlbaum.

The Ohlbaum Immigration Assistance Fund is a donor advised fund established in memory of Violia S. and Emeric Ohlbaum. Violia and Emeric were students of Auschwitz and labor camps during WWII; their parents, a number of siblings were killed at Auschwitz and other concentration camps. Buoyed by their parent's lessons of resilience and the passage of the Truman Act in late 1945, they each made their way to the United States, where they were welcomed as refugees.

Mr. and Mrs. Ohlbaum achieved a version of the American Dream, founding what became a small string of bakeries called Em's Bake Shop and raising six children. They embodied their grandchildren with an enthusiasm for all Americans could provide and a commitment to the value of refugees and immigrants bringing to our country and society.

The Ohlbaum grandchildren established the fund in their grandparents' memory to provide assistance to new immigrants with the hope they too can thrive in our community.

Dorothy M. Mills Fund

Est. 1965 by Dorothy M. Mills.

Mary B. Mitchell Fund

Est. 1966 by bequest of Mary B. Mitchell.

Francis J. Mitchell Fund

Est. 1967 by bequest of Francis J. Mitchell Jr.

George W. Mister Fund

Est. 1977 by bequest of George W. Mister.

Arthur E. Moore III Memorial Scholarship Fund

Est. 1989 by Beverly Kimbro and gifts from family and friends.

John S. Martinez and Family

Est. 2003 by Ariel Martinez.

John M. & Adella S. Marvin Fund

Est. 2007 by bequest of Grace E. Marvin.

Amy Linton Matter – West Haven Poults Inc. Fund

Est. 2002 by Judy Rettig and Christine Santoro.

M. Anne & Jean B. Mauro Fund

Est. 1989 by Anne and Jean B. Mauro.

New Haven Mayor’s Fund for Youth and Seniors

Est. 2014 by Mayor Toni Harp.

McMahon Family Fund

Est. 1991 by J. Y. Smith.

McNerney Wittak Family Fund

Est. 1997 by Helen McNerney.

Est. 1983 by bequest of Esther E. Mead.

Est. 2005 by Eucose Kyes Medlyn.

Peter J. Meieran and Prudence F. Meieran Fund

Est. 2019 by Peter J. and Prudence F. Meieran.

Parviz and Bahije Mehri Fund

Est. 1993 by Cyrus Mehri.

Est. 1998 by bequest of Allen S. Meier.

Alice Pack Meyler Fund

Est. 2007 by Alice C. Meyler.

Anna H. Merwin Fund

Est. 1962 by bequest of Anna H. Merwin.

Jerome & Roslyn Milstein Family Fund

Est. 2020 by Jerome and Roslyn Milstein.

Est. 1942 by bequest of Helen S. Porter.

Helen S. Porter Fund

Est. 1962 by bequest of Helen S. Porter.

Helen S. Porter Fund

Est. 1998 by bequest of Mildred Pond.

Philip Pond Fund

Est. 2006 by bequest of Mildred Pond.

Arthur & Ruth Nabstedt Fund


Nicholas D. Ohly & Sara Huntington Ohly Fund

Est. 2008 by the bequest of Nicholas D. Ohly.

Oliver & Nelson Family Fund

Est. 2001 by Sarah O. Nelson.

John J. Opalinski Jr. Memorial Scholarship Fund

Est. 2014 by bequest of John J. Opalinski Jr.

Ophelia Fund

Est. 1986 by Rory J. Calhoun.

Henry C. Oppen Fund

Est. 2005 by bequest of Henry C. Oppen.

Optimae Society Fund

Est. 2013 by Matthew Mederius.

Orchestra New England Music Director and Sponsorship Endowment Fund

Est. 1998 by Anne and Jean B. Mauro.

Ruth L. Osterweis Fund

Est. 1985 by memorial gifts from family.

Outward Bound Fond for Education and Research

Est. 2001 by bequest of Elizabeth Hird.

Oxford Education Fund

Est. 1986 by bequest of an anonymous donor.

Helen L. Palmer

“Spirit of the Foundation” Fund

Est. 2006 by The Community Foundation for Greater New Haven Inc.

New Haven Paint & Clay Club Fund


New Haven Scholarship Fund

Est. 1988 by New Haven Scholarship Fund Inc.

New Haven Symphony Orchestra Fund

Est. 1999 by New Haven Symphony Orchestra Inc.

New Haven Teachers Fund


New Haven Venture Fund

Est. 2017 by The RISC Foundation Inc. and The New Haven Development Fund, LLC.

Newton Family Fund

Est. 2010 by David J. Newton.

New Ways Fund

Est. 2009 by Charles Passbly.

North Haven High School Excellence in Music Fund

Est. 2013 by anonymous donors.

Donald H. & Frances M. Nugent Fund

Est. 1993 by Frances M. Nugent.

Arthur M. Brasky Scholarship Fund

Est. 1995 by bequest of Arthur and Annette O’Brasky.

Sara Elizabeth O’Connor Fund

Est. 2003 by Peter and Elizabeth Demir.

Ohlbaum Immigration Assistance Fund

Est. 2017 by Edward Candy, Rebecca and Michael Morris and Shoshana, Macaya and Spencer Ohlbaum.

Nicholas D. Ohly & Sara Huntington Ohly Fund

Est. 2008 by the bequest of Nicholas D. Ohly.

Olive & Nelson Family Fund

Est. 2001 by Sarah O. Nelson.

Mary Jane and Ciro Paolella Fund

Est. 2013 by David G. Powrie.

David G. Powrie Fund

Est. 2016 by bequest of Rose V. Pelliccia.

Peoples Bank Fund

Est. 1984 by Peoples’s Bank.

James Perillo Education Fund

Est. 2014 by the Board of The Community Foundation for Greater New Haven and other donors.

Simon Persky Fund

Est. 1965 by bequest of Simon Persky.

Edward L. Peters Memorial Scholarship Fund

Est. 2006 by John F. Peters.

Catherine P. and Edward Petrarcauio Fund

Est. 2007 by Catherine P. and Edward Petrarcauio.

John P. & Coraline Foland Fund

Est. 2015 by Angela and William Powers.

New Haven Register Scholarship Fund

Est. 2000 by the Board of The Community Foundation for Greater New Haven and other donors.

New Haven Savings Bank


Mattie B. Platt Fund

Est. 1952 by bequest of Mattie B. Platt.

New Haven Police Fund

Est. 2012 by H. Brenner Inc.

Glenn J. Pollard Community Fund

Est. 2011 by Jared Pollard and family.

Phil Foland Fund

Est. 1964 by bequest of Philip Foland.

Mildred Fund

Est. 1938 by bequest of Mildred Foland.

Helen S. Porter Fund

Est. 1965 by bequest of Helen S. Porter.

Glen F. Powers Family Fund


David G. Powers Fund

Est. 2014 by David G. Powers.
Community New More Than Ever Fund

Est. 2017 by The Community Foundation for Greater New Haven. In 2017, The Community Foundation established a fund to underscore the importance of this moment in our history for our community to act as one. The fund represents a collective recommitment to one another and to our shared belief that we can build a stronger future for Greater New Haven by acting together. Contributions to the fund exceed $1,000, and donors were able to either make immediate grants to organizations and programs of their choosing, or designate their gifts toward a Foundation priority, such as the arts, local nonprofits, women's reproductive rights, criminal justice reform, eliminating racial and ethnic health disparity, accessing immigrants, and ensuring health-care access.

The Foundation is continuing to invite our community to invest in our region and band together through this fund. The Foundation will continue to advocate for strengths emerging in our connections, embracing and supporting those who are marginalized, and creating a future where the many and not just the few will have the opportunity to build a better life.

Marion Cullen Reilly Scholarship Fund

Est. 2002 by Maureen Reilly.

Maureen A. Reilly Fund

Est. 2004 by bequest of Maureen A. Reilly.

Pamela & Ronald Reis Family Fund

Est. 1991 by Ronald and Pamela Reis.

Reisch Family Fund

Est. 2004 by Paula and Richard Reisch.

Robert D. Pryde Scholarship Fund

Est. 1998 by Roxanne and Kevin Coady.

Read To Grow Fund

Est. 1998 by Brett Rayford and other donors.

Rayford Cafferty Fund

Est. 2015 by Paul G. and Joan W. Richardson.

Raymond P. Redfield Fund

Est. 1947 by bequest of Mary Jane Reynolds.

Robert J. Rice Fund

Est. 1985 by bequest of Frank Rice.

Florence Rice Fund

Est. 1981 by bequest of Florence Rice.

Richardson Charitable Fund

Est. 2007 by Paul J. and Joan W. Richardson.

Pauline & Frank Richard Fund

Est. 1996 by Pauline Richard.

Rife Fund

Est. 1978 by Lawrence M. Noble Jr.

RISC Foundation Milt Fund

Est. 2010 by The RISC Foundation Inc.

Y Kids Family Center

Est. 2011 by an anonymous donor.

Constance Robert Fund


Rebecca Sattarlie Robbins Scholarship Fund

Est. 1996 by L. C. Gerald Robbins.

Nathanael V. Robert Fund

Est. 2000 by and with advice of Jack Robert.

Hein H. Roberts Fund

Est. 1952 by Helen H. Roberts.

Joseph H. and Barbara R. Roberts Fund

Est. 1996 by bequest of Joseph H. Roberts.

Caroline V. Robertson Fund

Est. 1987 by bequest of Caroline V. Robertson.

Joan-Michel Robert Fund

Est. 2008 by Elisabeth B. Robert.

Babetta Roggiori Scholarship Fund

Est. 1993 by the Babetta Roggiori Scholarship Foundation.

Rhona and Brian Rogo Fund

Est. 2016 by Rhonda and Brian Rogo.

Frederick Talmadge and Mary Godfrey Rolfe

Est. 1961 by bequest of Clarence E. Rolfe.

Jarod Rosner Memorial Fund

Est. 2008 by J. Patrick Carey II and PICA. Imperson.

Margaret M. Rowland Fund

Est. 1954 by Daisy MacDonald.

Rosett Family Fund

Est. 2005 by Jean and Ronald Rosett.

Ruggiero “Forever In The Light” Fund

Est. 2005 by Jean A. Rossett.

Joseph Ruggiori Scholarship Fund

Est. 2012 by bequest of Joseph B. Ruggiero.

Marion M. Russell Fund

Est. 1997 by Marion M. Russell.

Sacco Family Fund

Est. 1996 by Carol and Humbert V. Sacco Jr.

Sage Services of Connecticut Fund

Est. 1987 by Sage Services of CT.

Saint Ambrose Music Club Fund

Est. 1983 by the Saint Ambrose Music Club.

Gustave R. Sattig Fund

Est. 1951 by bequest of Gustave R. Sattig.

Ilene M. Saulsbury Fund

Est. 2004 by I. M. Saulsbury.

Curtis R. Satterfield Family Fund


David G. Powrie Fund #2

Est. 2004 by bequest of David G. Powrie.

Prossors & A. P. Robbins Fund

Est. 2007 by the Board of the Promising Scholars Foundation.

Shirley Martin Prown Fund

Est. 2012 by bequest of Shirley Martin Prown.

Bob Rydle Scholarship Fund

Est. 1976 by bequest of Dorothy M. Pryde.

Dorothy M. Pryde Scholarship Fund

Est. 1976 by bequest of Dorothy M. Pryde.

Mary W. Pryde Fund

Est. 1976 by bequest of Dorothy M. Pryde.

Mary W. Pryde Scholarship Fund

Est. 1976 by bequest of Dorothy M. Pryde.

Mary A. & Robert S. Reigeluth Fund

Est. 1995 by Mrs. and Mr. , respectively.

Richard A. Rathbone Memorial Fund

Est. 1996 by Bernice and Raymond Coady.

Richard M. Redfield Scholarship Fund

Est. 1950 by bequest of Harriet M. Redfield.

Mary W. Redfield Fund

Est. 1946 by bequest of Harriet M. Redfield.

Mary A. & Robert S. Reigeluth Fund


Margaret H. Reynolds Fund

Est. 1999 by bequest of Margaret H. Reynolds.

Jean-Michel Robert Fund

Est. 2001 by R. Edwin and Alpha M. Steele.

R. Edwin and Alpha M. Steele Fund

Est. 2001 by R. Edwin and Alpha M. Steele.

Margaret Morton Sprick Fund

Est. 2001 by Margaret Morton Sprick.

Blanche Spinner Outdoor Recreation Fund

Est. 1970 by the New Haven Foundation Distribution Committee.

The Pedro Soto & Sara Jamison Family Fund

Est. 2016 by Pedro Soto and Sara Jamison.

Viola J. Spinelli Fund

Est. 1976 by Viola J. Spinelli.

Blanche Spinner Outdoor Recreation Fund


Washington Walker Walker Fund

Est. 2017 by John Washington Walker. Since John Walker started working at The Community Foundation in 2006, she has made a point to donate every year. In 2017, she decided to take it a step further by establishing the Washington Walker Family Fund to support local organizations and her husband, Judge, are passionate about.

It always thought that whenever I had enough money to help, I would start a fund.” John explained. “Well today that The Foundation has shown me the many ways one can participate in community giving no matter how small or large.”

The funds named, in part, in honor of John’s father. “He taught my siblings and me the meaning of being one community-minded and that meant giving of themselves: time, talent and money. He said this was important no matter how small because it demonstrated one’s commitment to the cause.”

In John’s cause, her commitment is to New Haven and its surrounding communities.

And, she says, she is inspired by the knowledge that anything can be accomplished if we work collectively and care for one another and stand unitedly in faith in ourselves and our community.

Margaret M. Sprick Fund

Est. 1997 by bequest of Margaret Morton Sprick.

R. Edwin and Alpha M. Steele Fund

Est. 2001 by R. Edwin and Alpha M. Steele.

Joan A. Steitz Fund

Est. 2006 by Joan A. and Thomas Steitz.

Stevens Milestone Fund

Est. 2016 by anonymous donors.
The Weston-Murphys have always been charitably inclined. Dixty is a founding Member and Wavemaker for The Community Fund for Women & Girls, and she and Glenn support numerous non-profits across Greater New Haven. Their children, Aly and Michael, have always volunteered and given back to the community, always volunteering and giving back to the community, always volunteering and giving back to the community, always volunteering and giving back to the community.

When asked why she and Glenn decided to create a fund, she said it was "something we thought about for a long time. With what is happening in our country, we just wanted to do our part. It is something we have always done and given back in the trenches, directly serving in these difficult times when state and federal funding is in flux and the impact of recent tax law changes is uncertain. This is our way of responding."

For more information on the Community Foundation of Greater New Haven and its funds, visit valleyfoundation.org.
Organization Funds are established by nonprofits that wish to have their charitable assets managed under The Community Foundation’s long-term investment model. Since 2014, The Foundation's Corporation has been a registered investment adviser.

**Al Hopkins Scholarship Organization Fund**
- Agency on Aging Fund
- Christine Alexander Fund for New Haven Reads
- Amity & Woodbridge Historical Society Fund
- Artists Next Door Fund
- Arts Council Board-Designated Reserve Fund
- Artspace Organization Fund
- Birgitta Johnson Campership Fund for Fellowship Place
- Bittker Fund for the New Haven Free Public Library
- Branford Community Foundation Fund
- Bridge Family Center Inc. Fund
- Bridgeport Rotary Club Foundation
- Burry Fredrik Foundation Fund
- Center for Family Justice Inc. Fund
- Central Connecticut Coast YMCA Fund
- Cheshire Historical Society Fund
- Cheshire Land Trust Inc. – Elizabeth P. Ives Endowment Fund
- Children in Placement Endowment Fund
- Christian Community Action Inc. Endowment Fund
- Civco Orchestra of New Haven Operating Fund

**Cold Spring School Fund**
- Community Foundation of Northwest CT Fund
- Connecticut Association of Latinos in Higher Education Endowment Fund
- Connecticut Coalition on Aging Fund
- Connecticut Mental Health Center Foundation Endowment Fund
- Phi & Debby Dwyer Central Connecticut Coast YMCA Fund
- Bob Eddy Scholarship Fund
- Edgarson Park Conservancy Fund
- Evans Fund for Long Wharf Theatre
- Farmington Canal Rafts Trail Association Fund
- Fund for Fellowship Place Inc.
- Magee Penn Scholarship Fund
- Friends of Cheshire Public Library Fund
- Garden Club of New Haven Investment Account Administrative Fund
- Garden Club of New Haven Investment Account Legacy Fund
- Gateway Community College Foundation Fund
- Gesell Institute of Child Development Fund
- Gyllings S. Grant Foundation Fund II
- Greater Dwight Development Corp. Fund
- Greater New Haven Community Loan Fund

**Greisinger Fund for the New Haven Free Public Library**
- Bette G. Gruskay Education Fund for the New Haven Symphony Orchestra
- Guifford Foundation Fund
- Oscar & Irma Hamburger Memorial Endowment Fund
- Higher Heights Youth Empowerment Programs Fund
- Housing Operations Management Enterprises Fund
- Immanuel Missionary Baptist Church Fund
- Isaiah Fund for the Community Soup Kitchen Junior League of Greater New Haven Fund
- Dr. Chuan Kim & Family Fund for East Rock Hesung Chun & Kwang Lim Koh Family Fund
- LEAP Endowment Fund
- Margaret Leavy Fund for Legal Services
- Long Wharf Doris Duke Endowment Fund
- Long Wharf Theatre Fund for Artistic Excellence
- Lord/Kolber Fund for New Work — Fund B
- LuLac Head Start Fund
- Marrakech Organization Fund
- Milford Free Arts Council Trust Fund
- Music Haven Inc. Fund
- Neighborhood Music School Board-Designated Fund
- Neighborhood Music School Jon T. Hirschfeld Scholarship
- Dr. Regina M. Lily Warner Endowment Fund
- Neighborhood Music School Endowment Fund
- Neighborhood Music School Refugee Endowment Organization Fund
- New Haven Chorale Fund
- New Haven Free Public Library Fund
- New Haven Green Fund
- Fund for the New Haven Green Endowment
- New Haven Museum and Historical Society Fund
- New Haven Museum Acquisition Fund
- New Haven Public School Foundation Inc. Fund
- New Haven Real Estate Educational Foundation, Inc. Fund
- New Reach Fund
- NewAlliance Foundation Fund
- NHSO Board-Designated Stability Fund
- NHSO Foundation Inc. Fund
- Orange Congregational Church Fund
- Orchard House Fund
- Mary L. Pepe Fund for Long Wharf Theatre
- Pierce Fund for the New Haven Free Public Library
- J. B. Pierce Laboratory Fund
- John B. Pierce Foundation Fund
- Russell Loan Fund for the New Haven Free Library
- Shepherds Inc. Fund
- Shubert Theater New Haven Fund
- Silvermine Arts Center Fund
- Sleeping Giant Park Association Fund
- The Prosperity Foundation Inc. Fund
- Truman Olm Fund
- Universal Health Care Foundation of CT Fund
- Village Improvement Association Fund
- West Haven Community House Fund
- WNEP Rito Scholarship Fund
- Western New England Institute for Psychoanalysis Fund
- Annual Y.U.W.O. Scholarship Fund
- Yale University Women’s Organization Operating Fund
- Young Men’s Institute Library d/b/a The Institute Library Organization Fund

*As of December 31, 2017. New organization funds are highlighted in green.*
In 2017, The Community Foundation received an unprecedented $54 Million in gifts and transfers. These donations were made in recognition of the challenges we face and the opportunities we have as a community.

Anonymous
ACES Education Foundation
Deborah Michelle Addington
Susan S. Addis
Adult Specialized Education
Impact Fund
Baybrook Remodelers Inc.
Impact Fund
CHM Scholarship Fund Inc.

To feel Safe and Supported
All day every day, each young child and teenager who walks through the doors of the New Haven Boys & Girls Club is welcomed by name and given a high five. An afternoon packed with activity awaits them, from homework help, to art and technology projects, to basketball and other athletics.

The New Haven Boys & Girls Club, founded as a boys’ club in 1871, has been a second home for generations of young people. Many of the current members have parents and grandparents who came to the clubhouse when they were children.

Now serving more than 1,000 children and teenagers annually at its Columbus Avenue clubhouse and three satellite locations, the Boys & Girls Club of New Haven offers a holistic program that serves not only the children, but also their families and schools.

Those positive outcomes include 95 percent of its youth members advancing to the next grade level. Based on a child’s need, he or she is paired with a college-aged or adult mentor who can provide academic or homework help. The mentors also provide a listening ear and emotional guidance.

Partnerships with area artists, the Yale Glee Club, AAU basketball, and other organizations allow the club to offer wide menu of activities for young people to discover their interests.

Because the organization serves many kids from low-income households, memberships are free or offered at reduced cost for many families.

The Boys & Girls Club has received over $3.1 million in funding from The Foundation over many years, made possible in part by funds left by Edna May & Richard M. Thalheimer Fund, established by bequest in 1970. Mr. Thalheimer (pictured below) served on The Foundation’s Distribution Committee from 1947 to 1958, and also as a director of his fund’s two beneficiaries: The Boys & Girls Club and Yale New Haven Hospital.
To Coexist

When migratory songbirds reach New Haven after flying across Long Island Sound, they immediately hunt for safe perches on which to rest and recover. Audubon Connecticut’s Urban Oases initiative encourages that even in the heart of this urban area, a corridor of green habitats is waiting. Beyond the benefits to birds, wildlife and the larger ecosystem, the oases are also outdoor classrooms for students. The Urban Oases program has created a total of 25 bird habitats in New Haven, at schools and in parks. The sites are part of a larger network of habitats that various bird species will use for stopovers as they make their way north in the spring and south in the fall.

Each planting project is reviewed by Audubon Connecticut, Urban Resources Initiative (URI), and US Fish and Wildlife Service to ensure that the selected shrubs and trees are appropriate for both birds and people. Planting and maintenance at park sites is supported by URI and its volunteers, Yale School of Forestry and Environmental Studies, and Common Ground’s Green Jobs Corps members. Many neighborhoods targeted by the Urban Oases program have poor air and water quality and a lack of biodiversity.

Audubon Connecticut in New Haven’s work has resulted in its program being designated by US Fish and Wildlife Service as one of the first Urban Wildlife Refuge Partnership sites in the country.

Audubon Connecticut has received over $75,000 from The Foundation over the past 10 years, including distributions from the Naom Law Testament Fund, which states for purposes of project supports the protection of bird habitats and communities in Connecticut.
The New Haven Investment Fund, LLC
New Haven Rotary Charitable Scholarship Trust
New Reach
New York Community Trust
NewAlliance Foundation
Dick & Marissa Ferguson
David J. Newton
Charle Nh
Mara L. Nichols
Miriam Niedermier
Glady’s I.Nieves
Hilda Nieves
Dr. Michael A. Norko
Dr. Marcela Nuñez-Smit, MD, MHS
Jeffrey S. B. Marilyn S. Nyman
Rabbi Stacy K. Offner &
Nancy S. Abrasmon
Glenba Ogadegbe
Sara Øhly
David O’Leary
Judit Oliveras
Orange Congregational Church
Orchard House (Medical Adult Day Center)
Cynthia Ortiz
David O’Sullivan
Gilda Ouermont
Caderyn Owen-Jones
Frances Padilla
John & Frances Padilla
Luis A. Pagán
Abigail Paine
Emily Patton
Janice M. Paulina-Banning
Melinda Rapowitz
Cynthia Parker
Paigesett Hook and Ladder Co #4
Karen Pearl
Sonia Pedraza
People’s United Bank
Carole Ann Pepe
Mary L. Pepe
Paul & Arlene Pepin
Eugene & Geraldine Pergram
Beth L. Perillo
Diane Perillo
Eileen Perillo
Perri Family Foundation
Richard & Marion Petrelli
Michale Piccolo
Margie & Edward Pikart, Jr.
Charles Pilbury
Samantha Pinciney
Rich & Kristina Pinola
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Linda E. Ludwig
Pete Rows Foundation—...CT
Planned Giving Board of Connecticut
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Deborah Stanley-McAulay
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Deborah S. Schick
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Carl & Rose Shulman
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James A. Shuster
Johanne S. Sussman
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Richard T. Sussman
Donors to Foundation Funds

COMMMUNITY + OPPORTUNITY

TO TRAIN FOR A GOOD JOB

Culinary students beamed with pride as they served up empanadas, pulled pork sliders, cookies and other tasty treats to an appreciative crowd of state and local officials at the grand opening of ConnCAT’s Orchid Café in 2017. The event was the culmination of more than two years of planning and developing the state-of-the-art culinary institute at ConnCAT, a career education center with a mission of transforming the lives of individuals with barriers to employment. The 55-seat café, located in Science Park, is open for breakfast and lunch. It is one of three of businesses that introduce ConnCAT’s culinary students to a variety of food service jobs. All of the students in the culinary institute at first cohort have been hired by restaurants around the city, several have plans to open their own food businesses. In addition to culinary classes, ConnCAT provides training in two market-relevant skills: medical billing and coding, and phlebotomy.

ConnCAT was conceived in the early 2000s and launched in 2012 with seed money from the Community Foundation. The center is modeled on Pittsburgh’s Manchester Bidwell Corporation—an internationally recognized arts and education center founded by the MacArthur Fellow, Bill Strickland. All of ConnCAT’s students have experienced challenges finding or keeping jobs that provide opportunities to rise out of poverty, and one third of them have history of incarceration. “Although we are working with people who are living in poverty, this is not a poverty program,” says Executive Director Eric Clemens. “The design of the space speaks to the idea of transformation and speaks to the idea that people here are valued. Everything we do is for the purpose of giving people dignity.”

ConnCAT has received over $2.5 Million in support from Foundation donor advised, unrestricted and preference funds, including a fund established by bequest of Frank Kenna Jr. (pictured below) in memory of his father.
**To Work and Contribute**

In late 2010, the doors were about to close on the Greenbrier Greenhouse Program. For more than three decades the innovative social enterprise had provided jobs at the historic Edgerton Park Gardens and Greenhouse to adults with autism and other developmental and physical disabilities. Tending plants and helping customers was therapeutic for the participants, having the effect of brightening the personalities of individuals with depression and difficult behaviors. Instead of looking for a new job, Scott Hickman, the 15-year manager of Greenbrier, decided to act. He and a partner formed the nonprofit, GROWERS Inc., and took over. GROWERS reached an agreement with the Connecticut Dept. of Social Services to continue funding the program and took in donations from individual supporters. They also received approval from the Edgerton Park Conservancy, which manages the use of the park. GROWERS serves 26 participants from towns throughout Greater New Haven. GROWERS workers landscape the park. GROWERS serves 26 participants from towns throughout Greater New Haven. GROWERS workers landscape the park and tend their own vegetable plots in the gardens in addition to caring for plants in the greenhouses. The program has reached capacity in Edgerton Park and is seeking to expand in other locations. The work is more than just a job; it's an opportunity for people to have fulfillment and purpose.

Edgerton Park, listed on the National Register of Historic Places, and its Sarah T. Crosby Conservatory was restored in 2005 by the Greater New Haven Community Foundation and its Board of Trustees. Edgerton Park Conservancy, which manages the park, has devoted itself to expanding the park. GROWERS serves 26 participants from towns throughout Greater New Haven. GROWERS works landscape the park and tend their own vegetable plots in the gardens in addition to caring for plants in the greenhouses. The park has reached capacity in Edgerton Park and is seeking to expand in other locations. The work is more than just a job; it's an opportunity for people to have fulfillment and purpose.

**Gifts in Memory & in Honor**

- Mary B. Arinstein
- Mary B. Arinstein on Mother’s Day
- Clara T. Arpia
- Albert H. Barclay & Catharine Hooke Barclay
- Marquise L. Barlin
- Howard W. Beach
- Ricki Lahn Chopik Biondi
- Dr. Miriam C. Birdwhistell
- Morris Bishop
- Betty R. Bogle
- Jazmine Bryant
- Christopher William Caldwell
- Lillian Candelaria
- Karina Clark
- Paul & Audrey Conrad
- Janet Saleh Dickson
- Brian D’Orso
- Andrew Eldredge
- Nathaniel K. Fenollosa
- Joseph & Jeanne Froetschel
- Nick Gabucci
- Mildred (Milo) Gibson
- Lawrence Gibert
- Jackie Greenberg
- Sister Anne Virginie Grimes
- Macie Hadderson
- Patricia P. Juliano
- Mr. & Mrs. Edward Lowery
- Talla Lucione
- Palma Malisky
- Ana Maldonado Marty
- Peter McDermott
- Keegan D. Moeller
- Teresita Nunez
- Viola S. Oltbaum
- James Perillo
- Carmen Lydia Ramos
- Ashleigh Ann Recker
- Paula Morales Santiago
- Barbara Smith and Anne Knight
- Ingrid Syed
- Lisa Mayo Tinney & Dorothy Stover
- Walter Tischbein
- Barbara Turcotte
- Uncle Dave
- Edith Wiley
- Anna Farrel Zudekoff
- Gifts to honor family members or friends are made to many established funds, and are a time-honored and meaningful way to pay tribute to or remember someone special.
More than $28 Million was awarded in 2017 in grants and distributions from Foundation funds.

DESIGNATED FUNDS
Grants from designated funds support specific organizations in perpetuity, as expressed by individual donors or groups.

DONOR ADVISED FUNDS
Grants from donor advised funds are made on the recommendation of the donors, who wish to be involved in their philanthropy on an ongoing basis.

PREFERENCES FUNDS
Grants from preference funds address a donor’s area of interest in the organization for which the fund was established.

giveGreater.org® grants from giveGreater.org® are given to the organizations as determined by donors.

ORGANIZATION AND PERMANENT ORGANIZATION ENDFUND FUNDS
Distribution from these types of revocable and non-revocable funds are disbursed to benefit the organization for which the fund was established.

PREFERENCE FUNDS
Grants from preference funds address a donor’s area of interest in the community. The Community Foundation’s Board determines the grants that will have the most impact and fulfill the donor’s intent.

SCHOLARSHIP FUNDS
Grants from scholarhip funds provide assistance to students for secondary and post-secondary education and training, and are made to the educational institution.

UNRESTRICTED FUNDS
Grants from unrestricted funds address a broad range of local opportunities and needs. They are used to support Foundation leadership strategies, responsive grantmaking and The Great Give®.

100 Monkeys • $4,672
150.org • $1,000
A Better Chance • $1,000
A Broken Umbrella Theater • $3,664
A Hope Called Hope • $2,209
Abbie Community Foundation Inc. • $100
Abbe Without Boundaries • $347
Abby Beyond • $10,014
Abraham’s Promise • $12
Academy of Our Lady of Mercy, Lauralton Hall • $10,000
ACES Education Foundation • $100
ACES Educational Center for the Arts • $100
Achievement First • $326
Adam Wysota Foundation • $366
African Communities Together Inc. • $880
Afro-American Cultural Center at Yale • $500
Agency on Aging of South Central Connecticut Inc. • $382,090
Aid for Orphans Relief Foundation • $7,026
AIDS Project New Haven • $785
Alburtis Magna College • $3,188
Alexis B Chemical School • $25
All Our Girls, Inc. • $10,997
All Saints Catholic Church • $5,000
Alpha Kappa Alpha, Tau Xi Omega Chapter • $2,351
Arts Angels Inc. • $250
ALS Association, Connecticut Chapter • $4,678
Alzheimer’s Association • $1,000
Alzheimer’s Association Connecticut Chapter • $10,000
American Anti-Vivisection Society • $1,250
American Cancer Society, New England Division • $62,964
American Civil Liberties Union • $11,000
American Civil Liberties Union Foundation of Connecticut (ACLUCF) • $2,000
American Diabetes Association Connecticut Affiliate • $3,000
American Foundation for the Blind • $9186
American Friends of Lirette • $350
American Friends of the Carnival Centre for Architecture • $20,046
American Heart Association • $896
American Jewish Joint Distribution Committee • $100
American Jewish World Service • $3,500
American Liver Foundation • $26
American Long Association of New England • $4,000
American Museum of Tort Law • $500
American Red Cross – SCC Chapter • $250
American Red Cross, Connecticut Chapter • $48,495
American Red Cross, National Headquarters • $5,000
American School for the Deaf • $9,608
American Symphony Orchestra League • $2,800
American University • $2,500
Americans for Peace Now • $750
AmenCare • $100
America’s Vet Dogs – The Veteran’s K-9 Corps • $1,100
The Armistead Center for Art & Culture • $1,000
Arms Regional High School • $2,412
Army Teen Center Inc. • $7,560
Armsy International • $4,084
Animal Haven Inc. • $117,724
Anna Wright School • $1,000
Another Ocean: Connecticut Women’s Chorus • $1,397
Anonymous High School • $22,177
Anonymous Public Library • $4,170
Anonymous Public Schools • $3,125
Anti-Defamation League of B’Nai B’rith • $1,500
Anti-Defamation League, Connecticut Regional Office • $498
Apostle Immigration Services • $29,856
AFT Foundation Inc. • $11,900
Architecture Resource Center Inc. • $12,809
Area Congregations Together Inc. • $11,410
All of CT Inc. • $1,000
Archway • $5,000
Arbora New Haven • $26
Arctic • $1,052
Arthritis Foundation • $9,698
Arts Council of Greater New Haven • $35,533
Arts for Learning Connecticut Inc. • $15,717
Arts & Cultural Programs Inc. • $5,240
ArtSpace Inc. • $23,050
Ashoka — Innovators for the Public • $10,000
ASPCA (American Society for the Prevention of Cruelty to Animals) • $210
ASSIST – American Secondary Schools for International Students & Teachers • $500
Associated Irish Societies • $28
The Astronomical Society of New Haven • $1,312

Grants & Distributions

To Live Empowered and Unencumbered

Financial literacy is critical to a person’s wellbeing and upward mobility. When financial principles are not understood, people are limited in their ability to manage financial risks effectively and avoid financial profligacy. In 2017, the National Coalition of 100 Black Women, New Haven Metropolitan Chapter, received funding from The Prosperity Foundation (TPF) to support financial literacy workshops for female college students. The grant was one of 13 awarded by TPF, a statewide community foundation established and for the back community within Connecticut. Beyond its Small Grants Initiative, TPF houses various types of funds, including donor-advised funds, giving circles, and scholarship funds. Additionally, TPF invests in black communities in Connecticut in other ways, such as sponsorships and through other types of grants.

The Prosperity Foundation currently has 6 funds and is led by a 16-member Board of Directors that includes community leaders Howard K. Hill, Larry Conaway, Nancy Hill, Yves Joseph, Cathy R. Graves, and Carolyn Vermont (picture located below at a TPF-sponsored event with The Community Foundation). TPF is an outgrowth of a fund established in 2010 at The Community Foundation. The Foundation has provided more than $900,000 in matching grants to TPF and its predecessor fund in addition to securing a $300,000 grant from the W.K. Kellogg Foundation in 2014 to support the start-up and early-stage growth of TPF. The Community Foundation also provides investment management of TPF funds and collaborates with TPF on events such as the 2017 donor briefing on racial and ethnic health disparities.
<table>
<thead>
<tr>
<th>Grantee</th>
<th>Amount</th>
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<tr>
<td>Audubon Connecticut</td>
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<td>A&amp;M Inc., Boy’s Advancement to Men</td>
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<td>Beauty is You</td>
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<td>Believe in Me Empowerment Corporation</td>
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<td>Bellamy/NYF Program for Survivors of Torture</td>
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<td>Benifil the Art – A Jewish Partnership for Justice</td>
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<td>Beth-Center Inc.</td>
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<td>Beverly Hills School</td>
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<td>Casa Otono Inc.</td>
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<td>Center for Spirituality and Healing</td>
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<td>Center Simon u.o Catholic Charities Inc.</td>
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<td>Cesar Batala Family Resource Center</td>
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<td>Chabad Lubavitch of Westport</td>
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<td>Chester Oak Cultural Center</td>
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<td>Cherokee Historical Society</td>
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<td>The Children’s Law of Connecticut</td>
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<td>Christ Church Parish of New Haven</td>
<td>$27,994</td>
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<td>Christ Episcopal Church of New Haven</td>
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</tbody>
</table>

To Learn from World-Class Musicians

After more than a decade of teaching classical chamber music to young children, Music Haven is seeing its first students about to graduate high school and go on to college. “We consistently have forty to forty-five kids on the waiting list,” says Executive Director Mandi Jackson. “We have a ninety percent retention rate. Once they commit, they tend to stay. It gives them not just a passion for music, but also an avenue to new opportunities.” The young musicians also have a passion for giving back. The Music Lanters, Music Haven’s youngest chamber ensemble, recently raised money and awareness to benefit orphan girls in India. The musicians, ages 8–11, learned about the girls, who are members of India’s Dalit community and live in Jamaica’s House of Hope. The Music Lanters raised money through performances to help pay for some of the girls to attend school. A joint project by students raised money for Simon’s house to build a well.

Music Haven is an after-school program that provides boys and girls from struggling neighborhoods in New Haven the opportunity to learn from world-class musicians. The program starts with children as young as six years-old and includes both in-class and ensemble lessons, as well as six concerts. While no experience is necessary, the children must be committed to practicing and attending classes three days a week, for two to three hours a day. This past summer, two students flew to Los Angeles to play with the Los Angeles Philharmonic. High school students are also mentored during their college admission and planning process.

The Community Foundation has supported Music Haven since 2007 with an initial $30,000 of support from previous funds. The Henry & Nancy Horton Memorial Fund, funders of Education and the Arts, and donor-advised funds like the Reich Family Fund founded by Paula and Dick Reich (pictured below).
Until the ascendancy of the internet and digital communications, public-interest news reporting—which particularly at the local level—was primarily supported by advertising in newspapers. But as news organizations moved that content online, the bulk of the advertising revenue has not followed, flowing instead to tech companies like Google and Facebook. In 2005, the Online Journalism Project (OJP) in New Haven recognized the need for a new financial model to support local news and launched one of the first nonprofit online news sites in the country—the New Haven Independent. With support from the Community Foundation, the site has grown to produce thousands of local news stories, attracting more than 200,000 unique visitors per month. The New Haven Independent has since bought radio licenses and produces a full schedule of daily shows with local guests that it broadcasts on WHNH (103.5 FM) and streams online.

The Online Journalism Project and the New Haven Independent were founded by Paul Bass, a New Haven journalist for more than 30 years. Bass says that he landed on the idea for the business model after reading an article about how journalism should be thought of as a public utility. “I had experiences in the for-profit model and thought it wouldn’t work,” he says. “I thought it’s not in my job to try the nonprofit model. In the public radio model” Bass says that what drives the coverage—and the funding—is a public-interest mission. “The way you make your budgets is by doing something valuable for society.”

Nearly $1 million has been distributed by The Foundation since 2002 to support OJP; funding has come from grants made possible through unrestricted funds, including the one created by Russell H. and Lucille A. Althea (picture below).
The Diaper Bank has received over $343,000 of Foundation support since 2006 from such as the Anne Hope Bennett Fund established in 1945 for health.

To Expand the Safety Net

For more than a decade, The Diaper Bank has helped lead a national movement to fill a hole in the basic human needs safety net and expand society’s definition of what a basic human need is in today’s society. Diaper are one of the least expensive for families with infants, yet no federal or state public assistance programs cover them, which can put a child’s health at risk, especially in families living at or below the poverty level. The Diaper Bank was started in New Haven in 2004 to fill the gap. In addition to the physical health problems of dermatitis and urinary tract infections in children with infrequent diaper changes, a Yale Study has established a link between diaper need and depression in mothers. Children raised by parents under high levels of stress or depression are likely to act out with behavioral and emotional problems. A diaper shortage also impacts a mother’s ability to return to work because most childcare centers will not accept a baby without a supply of diapers.

With support from The Community Foundation and other funders, The Diaper Bank has grown to distribute 20 million diapers annually to 60 community partners. The diaper bank also has a larger mission of advocating for a public policy that recognizes diapers as a basic human need that should be covered by social programs.

The Diaper Bank has received over $343,000 of Foundation support since 2006 from such as the Anne Hope Bennett Fund established in 1945 for health.
<table>
<thead>
<tr>
<th>Organization</th>
<th>Grant Distribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>The Salvation Army</td>
<td>$230,000</td>
</tr>
<tr>
<td>Metropolitan Business Academy</td>
<td>$10,073</td>
</tr>
<tr>
<td>Middlesex Community College</td>
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</tr>
<tr>
<td>MiFh4York Academy</td>
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<tr>
<td>MiFh4York Fund for the Arts Council</td>
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<td>MiFh4York International Little League</td>
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<tr>
<td>MiFh4York Public Library</td>
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</tr>
<tr>
<td>Minnesota Recovery Connection</td>
<td>$1,500</td>
</tr>
<tr>
<td>Mondex Center at University of California</td>
<td>$1,000</td>
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<tr>
<td>Moorhead Hill School</td>
<td>$10,000</td>
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<td>The Morgan School</td>
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<td>Mount Holyoke College</td>
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<tr>
<td>Mount Saint Michael Academy</td>
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<tr>
<td>MRG Foundation</td>
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<td>Muscular Dystrophy Association</td>
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<tr>
<td>Music Haven Inc.</td>
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<tr>
<td>MutualHelp House Inc. Co. Soc. Ent. Inc.</td>
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<tr>
<td>Mystic Seaport</td>
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<tr>
<td>National Alliance on Mental Illness, Connecticut</td>
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<tr>
<td>National Art Museum of Sport</td>
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<tr>
<td>National College of Natural Medicine</td>
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<td>National Humane Education Society</td>
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<td>National MultiSclerosis Society</td>
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<td>National Wildlife Federation</td>
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<td>Natural Resources Defense Council</td>
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<td>The Nature Conservancy</td>
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<tr>
<td>The Nature Conservancy of Connecticut</td>
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<td>Neighborhood Housing Services of New Haven</td>
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<td>Neighborhood Leadership Program</td>
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<td>Neighborhood Music School of New Haven</td>
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<td>New England Mountain Bike Association</td>
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</tr>
<tr>
<td>New Haven Academy</td>
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<td>New Haven Alumni Chapter of Delta Sigma Theta</td>
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<tr>
<td>New Haven Ballet</td>
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<tr>
<td>New Haven Board of Education Committee</td>
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<td>New Haven Board of Park Commissioners</td>
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<td>New Haven Chamber Orchestra</td>
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<td>The New Haven Chapter of Links Inc.</td>
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<td>New Haven Chorale</td>
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<td>New Haven Early Childhood Council</td>
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<tr>
<td>New Haven Ecology Project (Common Ground)</td>
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<td>New Haven Folk Fund</td>
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<td>New Haven Firebird Society</td>
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<td>New Haven Folk Inc.</td>
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<td>New Haven Free Public Library</td>
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<td>New Haven Free Public Library Foundation</td>
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<tr>
<td>New Haven Green Fund</td>
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<tr>
<td>New Haven Head Basketball</td>
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<tr>
<td>New Haven Hebrew Day School</td>
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<tr>
<td>New Haven HomeOwnership Center</td>
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<td>New Haven Kiwanis Club</td>
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<td>New Haven Land Trust Inc.</td>
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<tr>
<td>New Haven Law Enforcement Assisted Divisional Initiative</td>
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<tr>
<td>New Haven Legal Assistance Association Inc.</td>
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<tr>
<td>New Haven Metropolitan Chapter of The National Coalition of ‘12 Black Women Inc.</td>
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<tr>
<td>New Haven Museum and Historical Society</td>
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<tr>
<td>New Haven Ototarian Choir</td>
<td>$5,284</td>
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<tr>
<td>New Haven Paint &amp; Clay Club</td>
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<tr>
<td>New Haven Pop Women Football (Pop Warner Little Scholars Inc.)</td>
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<tr>
<td>New Haven Preservation Trust</td>
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<tr>
<td>New Haven Pride Center</td>
<td>$1,000</td>
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<tr>
<td>New Haven Promise</td>
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<tr>
<td>New Haven Promise — Partnerships</td>
<td>$185,000</td>
</tr>
<tr>
<td>New Haven Public Schools</td>
<td>$24,063</td>
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</tbody>
</table>

**To Rise Out of Poverty**

The Salvation Army has battled hunger and need in New Haven since it first opened its doors in 1885. The charitable organization operates a food pantry, disperses vital services to help financially struggling individuals and families.

The Salvation Army was founded in London, England in 1865 by a Methodist preacher and his wife. Trying to preach the gospel to people who lived on the streets, he realized that their audience was more willing to listen when they weren’t hungry. They adopted a quasi-military structure that expanded into an international movement that is an evangelical part of the universal Christian Church.

The New Haven Salvation Army food pantry is supplied through a partnership with the Connecticut Food Bank and serves 150-200 families. A partnership with The Diaper Bank enables them to distribute free diapers to 200 children. The New Haven chapter also offers Pathways of Hope, a program that offers case management services to help families build up their strengths and assets to help them rise out of poverty. In addition to New Haven, The Salvation Army has locations in Ansonia, Middletown, and Wallingford.

The Salvation Army has received more than $230,000 of Foundation support since the late 1980s, in part from a fund created by Joseph Sweeney (picture below), which is designated for The Salvation Army and several other organizations.
<table>
<thead>
<tr>
<th>Community + Opportunity</th>
<th>Grants &amp; Distributions</th>
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</thead>
<tbody>
<tr>
<td>New Haven Reads</td>
<td>$46,352</td>
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<tr>
<td>New Haven Real Estate Educational Foundation Inc. Fund</td>
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<tr>
<td>New Haven Rotary Charitable Scholarship Trust</td>
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<tr>
<td>New Haven Scholarship Fund</td>
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<td>New Haven Science Fair – Greater New Haven Chamber of Commerce</td>
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<td>New Haven Symphony Orchestra</td>
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<td>New Haven Works</td>
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<td>New Haven Youth Soccer Association</td>
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<td>New Haven Youth Tennis Education</td>
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<tr>
<td>New Haven/Leon Sister City Project</td>
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<td>New Israel Fund</td>
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<td>New Haven Transit</td>
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<td>New York Medical College</td>
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<tr>
<td>New York University</td>
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<tr>
<td>NHDocs: The New Haven Documentary Film Festival</td>
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<td>NHGRC Foundation Inc.</td>
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<tr>
<td>NoviceLift Passports</td>
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<tr>
<td>North Branford High School</td>
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<tr>
<td>North Branford Land Conservation Trust</td>
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<tr>
<td>North Haven High School</td>
<td>$5,970</td>
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<tr>
<td>North Haven Trail Association</td>
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<tr>
<td>Northwest Connecticut Community Foundation Inc.</td>
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<tr>
<td>Northwestern University Kellogg School of Management Annual Fund</td>
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<tr>
<td>Notre Dame High School</td>
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<tr>
<td>NITM Info &amp; Research</td>
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<tr>
<td>Naming Big Brothers Big Sisters</td>
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<td>Nids&amp;Hs</td>
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<tr>
<td>Oakland University</td>
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<td>Oceanus</td>
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<tr>
<td>Omega Psi Phi Fraternity Inc., Chi Omega Chapter</td>
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<tr>
<td>Online Journalism Project Inc.</td>
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<td>Open Communities Alliance</td>
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<td>Operation Fuel Inc</td>
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<td>Opportunity International</td>
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<tr>
<td>The Optimates Society</td>
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<tr>
<td>Orange Town Hall</td>
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<tr>
<td>Orchard House (Medical Adult Day Center)</td>
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<tr>
<td>Orchestra New England</td>
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<td>Oregon Museum</td>
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<tr>
<td>Outer Island Fund for Education and Research</td>
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<tr>
<td>Oxfam America</td>
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<td>Oxford Historical Society Inc.</td>
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<td>Parnescho Productions</td>
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<td>Payless Scholarship Fund</td>
<td>$340</td>
</tr>
<tr>
<td>Peabody Museum of Natural History</td>
<td>$38,697</td>
</tr>
</tbody>
</table>

Total grants and distributions: $7,226,000,000

To Get a College Education
Evidence has shown that higher education in today's economy creates a path to individual economic opportunity and competitive advantage throughout one's life. According to the US Department of Education, the share of jobs requiring some level of higher education is expected to grow even more rapidly over the next decade, with at least 75% of fastest-growing occupations requiring a postsecondary education. With this knowledge in mind, the Foundation remained one of the largest supporters of New Haven Promise, which awarded college scholarships to 399 graduating New Haven High school seniors in 2017. The Foundation invested more than $551,000 in operating support for New Haven Promise in 2017. The Foundation granted an additional $900,000 from its scholarship funds to help a 2 more students across the region. Scholarship eligibility is based on the criteria established by fund founders. In addition to financial need, other qualification criteria may include area of study, school thesis, academic or athletic ability, and affiliation. An example of the latter is the Lee Scholarship Fund for the benefit of children or spouses of full-time Lee Company employees. It was created from a strong belief in the value of education. The Lee Company is a Connecticut-based leading supplier of machinery, precision fluid control products to a wide range of industries including aerospace, high performance race cars, exploration, automotive and off-highway equipment, and medical/scientific instruments.

More than $11 Million has been distributed through the Lee Scholarship Fund since it was established at The Foundation in 1999 by Marnetta and Leghorn Lee (picted below), and the Lee family.
<table>
<thead>
<tr>
<th>Organization Name</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Enloe Cancer Center — Yale New Haven Hospital</td>
<td>$19,000</td>
</tr>
<tr>
<td>Smith College</td>
<td>$16,974</td>
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<tr>
<td>Solar Youth</td>
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<tr>
<td>University of Oxford/Nursery &amp; Child Care Assoc. Inc.</td>
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</tr>
<tr>
<td>St. Mary's Hospital</td>
<td>$250</td>
</tr>
<tr>
<td>Sound School</td>
<td>$5,793</td>
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<tr>
<td>Sounds of Summer Music Festival</td>
<td>$250</td>
</tr>
<tr>
<td>Southern Connecticut Regional Water Authority</td>
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<tr>
<td>Southern Central Regional Economic Development Corporation</td>
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</tr>
<tr>
<td>Southern Connecticut State University</td>
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<tr>
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<td>Southern CT State University</td>
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<tr>
<td>Southern Poverty Law Center</td>
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<tr>
<td>Southington High School</td>
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<tr>
<td>Southwestern Area Health Education Center Inc.</td>
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<tr>
<td>Southwestern CT Agency on Aging</td>
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<tr>
<td>Spanish Community of Wallingford</td>
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<tr>
<td>Special Olympics of Connecticut</td>
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<tr>
<td>Sphero Inc.</td>
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<tr>
<td>Sportsmen's Club</td>
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<tr>
<td>Spring Glen Church Nursery School</td>
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<tr>
<td>Spring Grove College</td>
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<td>Springs Learning Center</td>
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<td>Square Foot Theatre Company</td>
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<tr>
<td>Squash Haven Inc.</td>
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<tr>
<td>St. John's Community Foundation</td>
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<tr>
<td>St. Paul St. James Episcopal Church</td>
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<tr>
<td>St. Vincent de Paul Soup Kitchen Food Pantry</td>
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<td>St. Anthony Trust of Hartford Inc.</td>
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<tr>
<td>St. George Church Food Pantry</td>
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<td>St. John's Episcopal Church</td>
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<td>St. Joseph School</td>
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<td>St. Jude Children's Research Hospital</td>
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<td>St. Martin de Porres Academy</td>
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<td>St. Mary St. Michael School</td>
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<td>St. Patrick's Church and Parish</td>
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<td>St. Paul's School</td>
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<td>St. Vincent de Paul Society of Shiloh</td>
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<tr>
<td>Stanford University, Center of Deliberative Democracy</td>
<td>$135,000</td>
</tr>
<tr>
<td>Starlight Anti-Stalking Campaign</td>
<td>$787</td>
</tr>
</tbody>
</table>

To Have a Home

Teenagers who couch surf and live on the streets are at a high risk of growing up to be homeless adults. Working to break this cycle, Youth Continuum constructed Winchester Manor, a housing complex in New Haven with supportive services for vulnerable young men and women ages 18-24. The facility is the first permanent supportive housing for youth in Connecticut and is expected to be a model for the nation. The project has received support from the state Department of Housing, Department of Children and Families, Corporation for Supportive Housing, Melville Trust and the Seidings Foundation.

Construction of Winchester Manor began in May 2017 and doors opened in December. The complex has seven single-bedroom units and provides a range of services to help the young man and women transition from homelessness to a stable living situation. Residents are required to sign a lease and pay one-third of their income toward rent. While the ultimate goal is to get each resident moved out to live on his or her own, there are no limits on length of stay presently.

Founded in 1966, Youth Continuum has worked with the at-risk youth population for more than five decades. The agency serves over 1,500 young people annually with comprehensive services for homeless and runaway teens, those leaving the foster care system and youth in the criminal justice system. Just over $500,000 has been awarded to support Youth Continuum since 1990 from Fundus foundations such as the Florence (Torry) Rice Fund, which states a preference for helping young people to achieve self-sufficiency.

Unity College                                                                 | $5,200 |
Universal Health Care Foundation of Connecticut                                  | $1,071,850 |
University of Arizona                                                             | $6,100  |
University of Connecticut                                                         | $11,768  |
University of Connecticut Development Office                                    | $2,500  |
University of Connecticut Foundation Inc.                                        | $614   |
University of Connecticut, Waterbury                                             | $5,796  |
University of Dallas                                                              | $5,000  |
University of Delaware                                                            | $3,500  |
University of Maryland                                                            | $6,700  |
University of Michigan                                                            | $5,000  |
University of Minnesota/St. School of Nursing                                     | $1,000  |
University of New England                                                         | $1,000  |
University of New Hampshire                                                        | $12,650  |
University of New Haven                                                            | $31,000 |
University of New Haven, Department of Biology                                    | $22,500 |
University of North Carolina — Chapel Hill                                        | $2,000  |
University of Pennsylvania                                                         | $2,000  |
University of Rhode Island                                                        | $6,900  |
University of South Carolina                                                      | $500    |
University of Vermont, Student Financial Services                                 | $5,000  |
Urban Improvement Corporation                                                    | $8,315  |
Urban League of Southern Connecticut                                              | $6,882  |
Urban Philanthropic Fund Inc.                                                     | $1,045  |
Urban Resources Initiative                                                        | $12,676  |
VETLS, The Right to Be Inc.                                                        | $2,000  |
Valley Arts Council                                                               | $517    |
Valley Community Foundation Inc.                                                  | $4,119  |
Valley Emergency Medical Services Fund                                             | $52     |
Valley Independent Sentinel (Online Journalism Project)                            | $25     |
Valley Shakespeare Festival                                                       | $2,809  |
Valley United Way                                                                 | $8,494  |
Vantage Group Inc.                                                                | $4,000  |
Vanrick Memorial A.M.E. Zion Church                                              | $129    |
Vassar College, Alumni Fund                                                       | $427,347 |
Veteran Angler Charter Inc.                                                       | $129    |
Vicenti Rights Center of Connecticut                                              | $206    |
Village Improvement Association                                                   | $206    |
Visiting Nurse Association of Binghamton                                           | $3,000  |
Visiting Nurse Association of South Central Connecticut                           | $12,116 |
VMA Community Healthcare                                                          | $10,368 |
Volunteer Services Center Inc.                                                    | $35,264 |
Wallingford Family YMCA                                                           | $52     |
Wallingford Public Access Association, Inc.                                      | $2,578  |
Wallingford Public Library                                                        | $4,000  |
To Have Safe and Livable Neighborhoods

When neighbors transform a vacant lot or trash strewn curbside into a flowering pocket park or garden, they are doing more than planting bulbs and shrubs. They are building strong communities where people care about one another and the places they live. “These places undergo magical transformations. Children are now playing in parks that had been dumping grounds,” says College Murphy Quiring, Executive Director of Urban Resources Initiative (URI), which runs the Community Greenspace program in New Haven. URI provides technical assistance to groups around the city, each maintaining a little urban oasis. It also hosts an annual tour of GreenSpaces and an end-of-year party that is open to the public.

The Community Greenspace program was launched in 1995 as part of The Foundation’s Community Greenspace and Initiative (URI), which runs the Community Greenspace program (landscaping and flowering plantings) and the New Haven Land Trust manages the Community Garden effort (vegetable gardens and teaching residents about growing food). The Foundation continues to support both programs through grantmaking.

URI is both a nonprofit and a program of the Yale School of Forestry and Environmental Studies. Its other core program is Greenskills, which pairs city youth and ex-offenders with Yale students to learn urban forestry skills. Participants plant trees at the request of property owners and create green infrastructure such as bioswales that naturally filter pollutants from stormwater runoff. Since 1993, more than $860,000 has been distributed to URI from a variety of Foundation funds, including a designated fund established in 2005 by Toddie and Christopher Getman (pictured below).
The Foundation works closely with area attorneys, bankers, accountants and financial planners to share what we know about nonprofits and opportunities to give.

In 2017, The Foundation recorded its first fund established through the Custom Investment Partnership Program, which began a year earlier.

The Custom Investment Partnership Program provides professional advisors an additional way to remain involved in fulfilling their clients’ charitable goals by maintaining their investment advisory role over their client’s assets. Here is a list of professional advisors that partner with us.
Nettie J. Dayton Circle

The Nettie J. Dayton Circle members listed here have planned a bequest to The Foundation in their will. In so doing, they ensure that resources will be available to meet our community’s future needs.

Anonymous (28)
Elaine R. Anderson
Lisa F. Arpaia, Esq.
Louis R. Audette II
Dr. Leon Bailey, Jr.
Henry E.* & Nancy H. Bartels
Myrna F. Baskin
Ronald Bell
Rita D. Berksen & Randolph B. Ravelli
The Berry-Hulen Family
Carla A. Birmingham
Richard Blacher
Pamela C. Bolier
Richard J. & Joan Bonomi
Dr. Harold D. & Maureen L.* Bornstein
Robert & Kathleen Bradley
Jay Bright
William Brink
Tony Cafaro & Heather Rife
Mary Carey
Barbara W. Carlson
Elizabeth Ann Ceccarelli
Phyllis E. Ceccarelli
Peter Ciardiello
Brad Collins & Nancy Clayton
William S. Colwell
Bob & Mary Beth Congdon
Ann S. Dahl*
Elizabeth Demer
Ann Pecora Diamond
Severino B. Janice Fodero
Susan F. Fowler
Christopher & Toddie Getman
Lindy Lee Gold
Ruth B. Grannick
Henry S. Harrison
Paul Holmes
John & Lesley Higgins-Biddle
Ralph C. Jones
Annie Garcia Kaplan
James Kasper
John P.W. Kelly
Frani Kenna Jr.* & Joan Kenna
John D. Kernan Jr. & Karen Kernan
Harvey* & Ruth Kolitz
Edward Konowitz
David A. Kretz Jr.
Richard B. Larson
William & Carolyn Lieber
Lawrence & Susan Liebman
Bruce R. Lively
Mary F. Lowery
Robert* & Joyce Mailhouse
Jean B. & M. Anne Mauro
Carolyn M Mazure
Phyllis McDowell
Marco Mersey
Maria Mojica & Edgar Colon
Carol Nardini
Minot & Allyn Netleton
Barbara Nicolazzo
Jim & Mimi Niederman
David O’Sullivan
Maryann Ott
Margaret L. Ottenbreit
Cynthia Parker
Fred J. Pasquale
Barbara Pearce & Norman Fleming
Catherine P. & Edward* Petruelos Jr.
Dagobert & Nancy Pfeffer
Katharine C. Pierce
Ed & Margie Pikaart
Angela G. Powers
Douglas W. Rae
Jean M. Richards
Patrick B. Rowland & Lisa A. Kwesell
Shelly & Richard Saczynski
David B. Schaefer
Irene Scheld
Judith Schurman
Mr. and Mrs. Anthony P. Scillia

Jane Steidley Shaw
Teresa M. Sinclair
Carol Lynn Sirots
Jane Snider
Kerla & Richard Snyder
Sara R. Stadler
David Stagg & Suzanne Lagarde
Patsy Taylor
Marcia & Tom Turner
Anne Rodrigues Voldshin
Jeffey T. Wack
Patricia L. Wales
Glenn & Dotty Weston-Murphy
Vivian K. White
Mary Elizabeth Wiedersheim
Kimberly P. Williams
Family Fund
Pug & Dee Winnick
George Zdra
Throughout the year, our volunteers contribute vast amounts of time and skill to help us advance our mission. Each brings unique perspectives and experiences that represent the very best of our community and are ampliﬁed when blended together. We remain grateful and inspired by their deep-rooted commitment to this place we call home.
The Community Foundation’s assets grew to $620 Million as of December 31, 2017. The annualized investment return of The Corporation since 1995 has been 8.9% net of investment management fees, surpassing both its market-driven benchmark and the performance of almost all comparably-sized community foundations nationwide.

**Mission Related Investments Create Powerful Partnerships**

The Community Foundation has continued its work to make mission related investments (MRIs) in local nonprofit and for-profit ventures that it believes will produce positive long-term community benefits. In addition to a small allocation from a portion of its endowment, The Foundation also received $41M from a private foundation to create a new MRI partnership with a focus on the Newhallville-Dixwell neighborhood of New Haven. The Foundation leverages its impact through support from individual and institutional donors, as well as other local, regional and national funding partners. MRIs made to date include:

### Company / Entity

<table>
<thead>
<tr>
<th>Company / Entity</th>
<th>Investment Amount</th>
<th>Business Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Freshbev</td>
<td>$2,000,000</td>
<td>HPP craft juice with 100% traceable and natural ingredients</td>
</tr>
<tr>
<td>Sea Greens / Green Wave</td>
<td>$250,000</td>
<td>A regenerative aquaculture based on sea greens for healthier food</td>
</tr>
<tr>
<td>Fitscript</td>
<td>$650,000</td>
<td>A digital healthcare company with a patented application for halting Type 2 diabetes</td>
</tr>
<tr>
<td>Homeownership Program</td>
<td>$1,000,000</td>
<td>Home ownership loans for low to moderate home buyers</td>
</tr>
<tr>
<td>My Gene Counsel</td>
<td>$250,000</td>
<td>Female-owned digital genetic counselling company</td>
</tr>
</tbody>
</table>

**Combined Statements of Financial Position**

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and Cash Equivalents</td>
<td>$7,123,652</td>
<td>$1,907,231</td>
</tr>
<tr>
<td>Investments at Market Value — Component Funds</td>
<td>376,781,960</td>
<td>338,191,021</td>
</tr>
<tr>
<td>Investments at Market Value — Organization Funds</td>
<td>183,895,585</td>
<td>160,603,988</td>
</tr>
<tr>
<td>Investments at Market Value — MRI Investment Funds</td>
<td>44,250,553</td>
<td>—</td>
</tr>
<tr>
<td>Investment in Real Estate</td>
<td>1,169,303</td>
<td>2,801,250</td>
</tr>
<tr>
<td><strong>Total Investments</strong></td>
<td>$615,221,053</td>
<td>$503,503,490</td>
</tr>
</tbody>
</table>

**Liabilities and Net Assets**

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts Payable and Accrued Expenses</td>
<td>$482,441</td>
<td>$469,925</td>
</tr>
<tr>
<td>Organization Funds</td>
<td>183,895,585</td>
<td>160,603,988</td>
</tr>
<tr>
<td>MRI Investment Funds</td>
<td>44,250,553</td>
<td>—</td>
</tr>
<tr>
<td>Liabilities Under Split-Interest Agreements</td>
<td>385,605</td>
<td>385,157</td>
</tr>
<tr>
<td>Grand Payable</td>
<td>1,601,208</td>
<td>1,855,229</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td>$230,615,390</td>
<td>$163,314,299</td>
</tr>
</tbody>
</table>

**Net Assets**

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted</td>
<td>388,202,897</td>
<td>344,465,200</td>
</tr>
<tr>
<td>Temporarily Restricted</td>
<td>3,101,270</td>
<td>1,215,527</td>
</tr>
<tr>
<td><strong>Total Net Assets</strong></td>
<td>$389,504,167</td>
<td>$345,680,727</td>
</tr>
</tbody>
</table>

**Total Liabilities and Net Assets**

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>$620,119,557</td>
<td>$508,995,026</td>
<td></td>
</tr>
</tbody>
</table>

**Combined Statements of Activities**

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue, Gains and Other Support</td>
<td>$53,798,658</td>
<td>$23,008,820</td>
</tr>
<tr>
<td>Contributions</td>
<td>(41,411,739)</td>
<td>—</td>
</tr>
<tr>
<td>Less Contributions to MRI Investment Funds</td>
<td>(4,415,031)</td>
<td>(10,325,708)</td>
</tr>
<tr>
<td>Net Contributions</td>
<td>$7,971,888</td>
<td>$12,683,112</td>
</tr>
<tr>
<td>Investment Grant, Net</td>
<td>57,895,883</td>
<td>13,519,328</td>
</tr>
<tr>
<td>Increase in value of MRI Investment Funds Private Equity</td>
<td>19,125</td>
<td>—</td>
</tr>
<tr>
<td>Split-Interest Agreements Released from Restrictions</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td>Change in Value of Split-Interest Agreements, Net</td>
<td>214,164</td>
<td>43,201</td>
</tr>
<tr>
<td><strong>Total Revenue, Gains and Other Support</strong></td>
<td>$46,101,060</td>
<td>$26,246,641</td>
</tr>
</tbody>
</table>

**Expenses**

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants and Distributions, Approved Net</td>
<td>$25,946,701</td>
<td>$29,211,759</td>
</tr>
<tr>
<td>Grants for Program Management and Direct Grant Activities</td>
<td>2,566,568</td>
<td>2,484,611</td>
</tr>
<tr>
<td>Total Grants and Distributions Expense</td>
<td>$28,513,269</td>
<td>$31,696,370</td>
</tr>
<tr>
<td>Financial, Endowment and Investment Management</td>
<td>1,316,778</td>
<td>1,273,261</td>
</tr>
<tr>
<td>Development, Donor Services and Fund Stewardship</td>
<td>935,837</td>
<td>904,910</td>
</tr>
<tr>
<td>Management, Leadership and Operations</td>
<td>1,215,488</td>
<td>1,175,319</td>
</tr>
<tr>
<td><strong>Total Administration Expense</strong></td>
<td>$3,468,103</td>
<td>$3,353,490</td>
</tr>
<tr>
<td><strong>Total Expense</strong></td>
<td>$22,379,620</td>
<td>$26,584,740</td>
</tr>
<tr>
<td>Increase (Decrease) in Net Assets</td>
<td>43,823,440</td>
<td>(339,095)</td>
</tr>
<tr>
<td>Net Assets — Beginning of Year</td>
<td>345,680,727</td>
<td>346,019,826</td>
</tr>
<tr>
<td><strong>Net Assets — End of Year</strong></td>
<td>$389,504,167</td>
<td>$345,680,727</td>
</tr>
</tbody>
</table>

**Total Grants and Grants Management Expense**

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Non-competitive Grants and Distributions (72%)</td>
<td>$28.5 million</td>
<td>72.1%</td>
</tr>
<tr>
<td>Competitive Grants (22%)</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td>Leadership Activities (9%)</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td>Fringe Benefits (8%)</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td><strong>Total Grants and Grants Management Expense</strong></td>
<td>$59.7 million</td>
<td>81.2%</td>
</tr>
</tbody>
</table>

**Total Expense**

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants and Distributions (81%) Including Leadership Activities</td>
<td>$31.9 million</td>
<td>10.8%</td>
</tr>
<tr>
<td>Grants Management (9%)</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td>Administration (10%)</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td><strong>Total Expense</strong></td>
<td>$31.9 million</td>
<td>81.2%</td>
</tr>
</tbody>
</table>
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William W. Ginsberg
President & CEO
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Senior Director for Professional Development and for the Executive Office
Ellen Perrata
Administrative Associate
Jolyn Washington Walker
Administration Officer

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Kathleen Cei
Communications Officer
Rashanda Smith
Communications Officer
Deborah L. Wright
Philanthropic Officer

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Carmen Burgos
Development Associate
Sharon Cappetta
Director of Development
Linda M. Estacion
Director of Donor Services and Development Operations
Kelli R. Gibson
Development Associate

Finance, Investments, Administration & Technology
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CFO and Chief Compliance Officer
President & CEO, TCF-Mission Investments Company
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Ngawang Lama
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Endowment Associate
Vandrin Turner
Director of Information Management and Analysis

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Sarah J. H. Fabish
Vice President for Grantmaking and Scholarships
Kenn Harris
Vice President of Community Engagement and Director of New Haven Healthy Start
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Grants Manager
Stephanie Chung
Nonprofit Relations Manager
Elezer Lee Cruz
Director of Community Outreach
Jackie Downing
Director of Grantmaking and Nonprofit Effectiveness
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Galit Sharma, MA
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In 1928, Nettie Dayton became the first person to establish a fund with The Community Foundation for Greater New Haven, and her generosity has inspired thousands of others in the ninety years since.

“… I give and bequeath… in trust for the public, charitable and educational uses and purposes… subject to all of the provisions of the Resolution and Declaration of Trust… creating The New Haven Foundation….”

The Nettie J. Dayton Fund, 1928

Our community’s future…

What inspires you?
Our community’s future…

What inspires you?

In 1928, Nettie Dayton became the first person to establish a fund with The Community Foundation for Greater New Haven, and her generosity has inspired thousands of others in the ninety years since.

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GRANTS AND DISTRIBUTIONS OVER THE LAST 90 YEARS, AND COUNTING...

$434,526,038

NOW MORE THAN EVER

IN THESE CHALLENGING TIMES

COMMUNITY OPPORTUNITY