

PreApplication Merit Score Sheet

General Operating Support

Applicant: _____ Review Date: _____

	Likert Scale					Base Score	Weighted Multiple	Category Factored Score	
	0 points	1 point	2 points	3 points	4 points				
The organization addresses an important need in the community.	NO evidence that the organization addresses an important need in the community.	SOME evidence that the organization addresses an important need in the community.	MODERATE evidence that the organization addresses an important need in the community.	CONSIDERABLE evidence that the organization addresses an important need in the community.	SUBSTANTIAL evidence that the organization addresses an important problem or need in The Foundation's service area.		6	0	
The organization's programs and services are in alignment with its mission and vision.	NO evidence that the organization's programs and services are in alignment with its mission and vision	SOME evidence that the organization's programs and services are in alignment with its mission and vision	MODERATE evidence that the organization's programs and services are in alignment with its mission and vision	CONSIDERABLE evidence that the organization's programs and services are in alignment with its mission and vision	SUBSTANTIAL evidence that the organization's programs and services are in alignment with its mission and vision		5	0	
The organization has a previous record of success at achieving its goals.	NO evidence that the organization has a previous record of success at achieving its goals	SOME evidence that the organization has a previous record of success at achieving its goals	MODERATE evidence that the organization has a previous record of success at achieving its goals	CONSIDERABLE evidence that the organization has a previous record of success at achieving its goals	SUBSTANTIAL evidence that the organization has a previous record of success at achieving its goals		5	0	
The organization is able to monitor, assess and respond to internal and external changes.	NO evidence that the organization is able to monitor, assess and respond to internal and external changes	SOME evidence that the organization is able to monitor, assess and respond to internal and external changes	MODERATE evidence that the organization is able to monitor, assess and respond to internal and external changes	CONSIDERABLE evidence that the organization is able to monitor, assess and respond to internal and external changes	SUBSTANTIAL evidence that the organization is able to monitor, assess and respond to internal and external changes		4	0	
The organization is able to ensure the effective and efficient use of organizational resources.	NO evidence that the organization is able to ensure the effective and efficient use of organizational resources.	SOME evidence that the organization is able to ensure the effective and efficient use of organizational resources.	MODERATE evidence that the organization is able to ensure the effective and efficient use of organizational resources.	CONSIDERABLE evidence that the organization is able to ensure the effective and efficient use of organizational resources.	SUBSTANTIAL evidence that the organization is able to ensure the effective and efficient use of organizational resources.		3	0	
The organization engages in planning and seeks to build a sustainable organization.	NO evidence that the organization engages in planning and seeks to build a sustainable organization.	SOME evidence that the organization engages in planning and seeks to build a sustainable organization.	MODERATE evidence that the organization engages in planning and seeks to build a sustainable organization.	CONSIDERABLE evidence that the organization engages in planning and seeks to build a sustainable organization.	SUBSTANTIAL evidence that the organization engages in planning and seeks to build a sustainable organization.		2	0	
Initial Raw Score									0

Request is for capacity building? YES _____ NO _____ If yes, what type? _____

Request supports student achievement? YES _____ NO _____

What is your overall impression? Would you recommend to The Foundation's Board that this organization go forward with a full application?

Other comments: