



Electronic Transfer Instructions for Stock Gifts

We appreciate your interest in making a gift of securities to The Community Foundation *for* Greater New Haven. Following the instructions below will help ensure that your gift is processed in a timely manner and accurately directed to your desired use.

1. Prior to transferring shares, please contact The Community Foundation and provide the following information:
 - a. Name of your broker and firm assisting with the transfer
 - b. Stock name and number of shares
 - c. How you would like this gift to be used (i.e., the fund or purpose to which the gift should be directed)
2. Please advise us, directly or through your broker, when the stock transfer is complete. Once the gift is received and processed by The Community Foundation, a gift acknowledgement letter will be sent to you.

The Community Foundation *for* Greater New Haven Contact Information:

The contact at The Community Foundation for notifications, questions and information is:

Ms. Dotty Weston-Murphy
Senior Vice President, Development & Donor Services
Phone Number: 203-777-7081
Fax Number: 203-787-6584
Email: dmurphy@cfgnh.org

The Community Foundation *for* Greater New Haven Brokerage Account Options:

Merrill Lynch/Bank of America	Morgan Stanley Smith Barney
Account Number: 81204182	Account Number: 116110479
DTC Number: 8862	DTC Number: 0015
Contact Person: Elizabeth Hartmayer	Contact Person: Barbara Ellinghaus
Phone Number: 203-789-2470	Phone Number: 203-772-3970
Fax Number: 203-635-4535	Fax Number: 203-497-9499

For additional options, contact Dotty Weston-Murphy.